INTERNATIONAL BASKETBALL MIGRATION REPORT 2015

ABOUT FIBA

The International Basketball Federation (FIBA) is the world governing body for basketball and an independent association formed by 215 National Basketball Federations throughout the world. FIBA is a non-profit making organisation based in Mies, Switzerland and is recognised by the International Olympic Committee (IOC) as the sole competent authority in basketball.

FIBA's main mission is to develop and promote the game of basketball, to bring people together and unite the community. FIBA's main activities include establishing the Official Basketball Rules, the specifications for equipment and facilities, the rules regulating international competitions and the transfer of players as well as the appointment of referees.

FIBA's main competitions include the FIBA Basketball World Cup and the FIBA Women's Basketball World Cup (both held every four years), the FIBA U19 World Championships for Men and Women (held every odd calendar year), the FIBA U17 World Championships for Men and Women (held every even calendar year), the Olympic Qualifying Tournaments, all senior and youth continental championships held in its regions, as well as International Leagues for Men and Women.

Additionally, FIBA oversees the organisation of the Olympic Basketball Tournaments for Men and Women. FIBA also promotes the worldwide development of 3x3 basketball by organising the FIBA 3x3 World Tour, as well as the FIBA 3x3 World Championships (for Men and Women) and the FIBA 3x3 U18 World Championships (for Men and Women).

For more information, visit fiba.com or follow FIBA on facebook.com/fiba, twitter. com/fiba and youtube.com/fiba.

ABOUT THE CIES SPORTS OBSERVATORY

The CIES Sports Observatory is a research group within the International Centre for Sports Studies (CIES). The CIES is an independent foundation located in the Swiss city of Neuchâtel and affiliated to the local university.

The CIES Sports Observatory research team gathers experts specialised in the statistical analysis of sport. Its aim is to provide top-level services for sports governing bodies in the areas of surveys, databases, data mining and sport business intelligence. The academic team are experts in the statistical analysis of all areas of sport and regularly undertake research activities and develop joint projects with a wide-range of sport industry stakeholders, both nationally and internationally.

For more information, please visit www.cies.ch or follow us on Twitter at: www.twitter.com/@sportCIES.







SPORTS OBSERVATORY

FOREWORD

We are pleased to present our fourth International Basketball Migration Report (IBMR) which further builds on the highly effective collaboration between FIBA and the International Centre for Sport Studies (CIES). It is a relationship which has already facilitated the first three reports, harnessing a successful fusion between FIBA's knowledge and data on international transfers, with the renowned expertise of the CIES Sports Observatory.

The main purpose of the report is to monitor and provide feedback on the international migration of players during the basketball season, including the evolution of international transfers, the migratory balance per country and the flows of players between countries. Our analysis compares 24 national and international leagues on various criteria including the place of foreign and U21 players, player and league characteristics, the turnover of players and so forth.

Meanwhile with 215 national federations and hundreds of millions of registered players all around the world, it reminds us all once again of just how much basketball truly is a global sport. Such worldwide appeal and popularity means we have great responsibilities to take into account. One of them is to secure the continuous healthy development of basketball and certainly the player data we regularly collect is integral to that process.

We are delighted to continue our valued partnership with the prestigious CIES Sports Observatory. This report plays a pivotal role in helping improve our knowledge of basketball – while also providing the entire FIBA Family (national federations, leagues, clubs, players, coaches and agents) as well as all other interested parties, with valued information on the international transfer of players.

I would also like to take this opportunity to sincerely thank all FIBA and CIES collaborators who contributed their valuable expertise to this report and I look forward to pursuing this fruitful partnership in the future.

Patrick BAUMANN

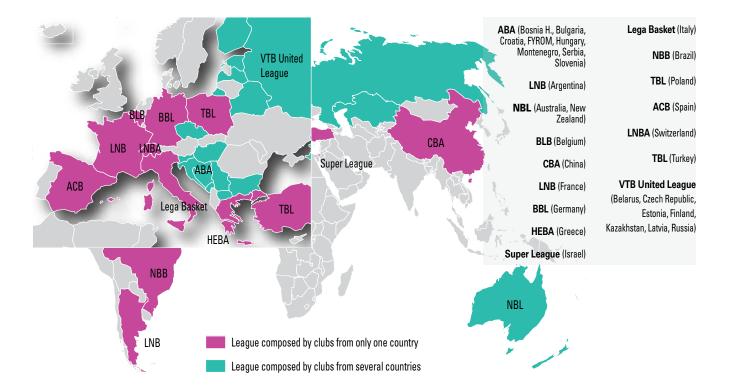
FIBA Secretary General and IOC Member



SAMPLE AND METHODOLOGY

The statistics used for this report have been drawn from two main sources. The first is FIBA's own database of all men's and women's international transfers. This compiles all movements completed by players who are aged 18 and older between two respective National Federations which has required a 'Letter of Clearance' to be issued by the Federation of origin to the Federation of destination. For the 2014-15 season, 7,800 transfers were recorded involving a total of 6,207 players. The latter source refers to international transfers of both professional and amateur players, male or female.

The second source is FIBA's database of all players registered in 16 of the top division men's leagues spread around the world (see map). In order to be eligible for inclusion in the statistics, players must have played at least once during the 2014-15 season and the total sample included 3,600 players. For each league, we show demographic and performance indicators which can be compared between one another. We have focused our analysis on three specific points: a comparison between national players and foreigners (players who have at least one nationality which is different than that of the country in which they play), an analysis on U21 players and the turnover of players, and we have also mapped the origin of imported players and compared their profile with that of national players. A similar analysis on international players has been conducted for the United States based leagues (NBA, WNBA, NCAA Men, NCAA Women) and European leagues (Euroleague, Eurocup, EuroLeague Women and Eurocup Women).





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GLOSSARY

INTERNATIONAL TRANSFERS

- Exports players leaving the country
- Imports players coming from abroad
- Migratory balance players exported - players imported
- National exports players leaving their home country
- National imports
 players returning to their home country

PLAYERS CHARACTERISTICS

• Age

age of players on 01/10/2014

- International players US league players who haven't the US nationality
- Foreigners

players who haven't the nationality of the country where they are playing

- Nationals players who have the nationality of the country where they are playing
- National U21 players
 national players born after 01/07/1993
- US players players with US nationality
- U21 players players born after 01/07/1993

PLAYING TIME

- Fielded players players who played at least one minute during the 2014-15 regular season
- Five most fielded players the five players having the highest playing time with their team during the 2014-15 regular season
- Games and minutes played games and minutes played during the 2014-15 regular season

TURNOVER

- Association of recruitment
 association where the players have been
 recruited after the end of the 2013-14 season.
 New players coming from the academy are
 considered as recruited in the country of the
 club.
- Foreigners already in the country/club with respect to the 2013-14 season. Percentage calculated among foreigners only.
- Players already in the country/club with respect to the 2013-14 season
- Players signed during the season players arrived in the team after having played in another team during the 2014-15 season

HIGHLIGHTS

A new record for the number of international transfers per season

The number of international transfers has continued to increase with a record of 7,800 set during the 2014-15 season. Unlike 2013-14, when there was only an increase for men, this time there were increases for both men and women. There was a big jump in the number of USA exports (most of them national American players) in general and especially those heading to Europe, which continues to be a prominent crossroads for transfers. After the USA, it is Serbia, Lithuania and Croatia who remain the main exporters of home-grown talent (most of their exports are also national players). For the first time, Germany is the largest import country (most of the players coming from USA). There was also an increase in terms of international transfers involving NBA players, a decreasing number for the NBADL which has been the trend since 2012-13. Meanwhile the WNBA has remained stable ever since 2005-06.

Significant presence of foreign players and nationalities within national leagues

Once more there was a strong presence of foreign players within the various national leagues (43% on average). The globalisation of the transfer market and its deregulation after the Bosman ruling has witnessed an explosion in the number of international transfers observed over the past few years.

This in turn, has inevitably led to an increase in the number of foreign players within national leagues. Five leagues (out of 16) had more foreign players than national players due to the respective regulations in place. Once again, Spain had the league with highest % of foreign players and the highest number of nationalities represented. In stark contrast, Brazil had the league with the lowest % of foreigners. It appears that the increase in the number of nationalities represented can be explained by various nations looking for cheaper international players due to the challenging economic environments being faced in many countries. Meanwhile the playing time of foreign players, whose respective roles continue to be diluted.

Limited development opportunities within leagues for National U21 players

Another widely recognised issue encountered by professional leagues around the world is a lack of playing time for young players. The time spent on court feeds into the development of the next generation of players. Observations indicate that there is a positive in terms of an increase in the number of U21 players utilised during the 2014-15 season, but this is overshadowed by the worrying fact that the numbers of minutes played reduced to 5.2 minutes per game. The continued lack of regulations for U21 players in most national leagues confirms an ongoing concern that most are under-estimating the importance of protecting these places in order to help secure the successful development of tomorrow's players.



SPORTS OBSERVATORY

Instability due to a high turnover of players

There continues to be a significant turnover of players within leagues and clubs, with numbers remaining stable in comparison to recent years. The 16 leagues within the study presented an average turnover of a third of their players during the 2014-15 season. The turnover of players reaches 62% on a club scale. Figures are even more striking for foreign players, since on average, only 37.5% of them played in the same country the previous season, and only 20.8% of them played at the same club.

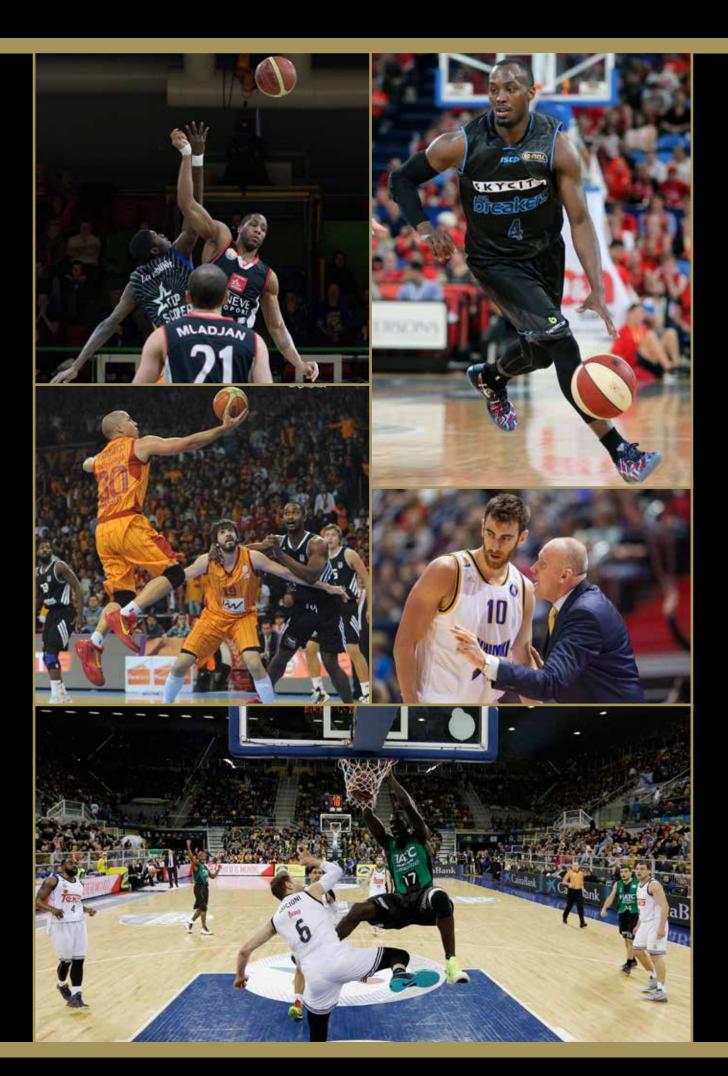
These key observations are accompanied by the number of players fielded per team (15.7 players on average), and an important number of players signed during the season per team (1.33 on average), which shows it is not rare for clubs to replace players after the start of the season.

The trend is that instability in rosters of clubs continues, as well as within actual leagues themselves. This instability could potentially fuel a lack of interest from the public, which could affect the credibility and identity of some leagues.

International leagues

There are some mixed results in respect of international leagues and this is highlighted by another increase of international players in the NBA, which is tempered by their still low presence on the court in terms of a relatively low number of minutes per game. It is a very similar story in the WNBA, with the additional dynamic that there has been something of an alarming decrease in the number of years played in the league, due to the fact that many new recruits are older. Elsewhere, there has been a continued increase in the number of international players in NCAA Division I.

The numbers have increased for men for the past five years in a row and for three consecutive years for the women. In Euroleague and Eurocup (both men and women) the importance of utilising American players seems to be decreasing.



INTERNATIONAL TRANSFERS 2014/2015

INTERNATIONAL TRANSFERS

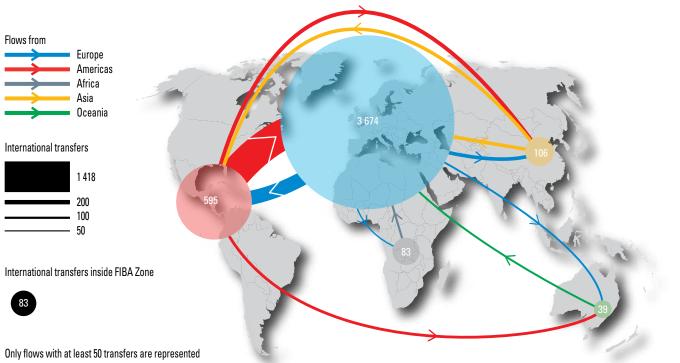
Having passed the 7,000 landmark during 2013-14, another significant increase in international transfers, witnessed the number ascend further after 769 more were recorded during 2014-15. There were increases in international transfers for both men and women this time around, with the previous year having only seen increases for the men.

Europe still remains the main focus for international transfers. This has been fuelled by a big increase of American exports and indeed the USA was by far the most represented nation amongst transferred players. The average age of those involved in international transfers largely remained stable from previous years.

EVOLUTION OF INTERNATIONAL TRANSFERS





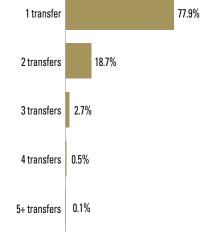






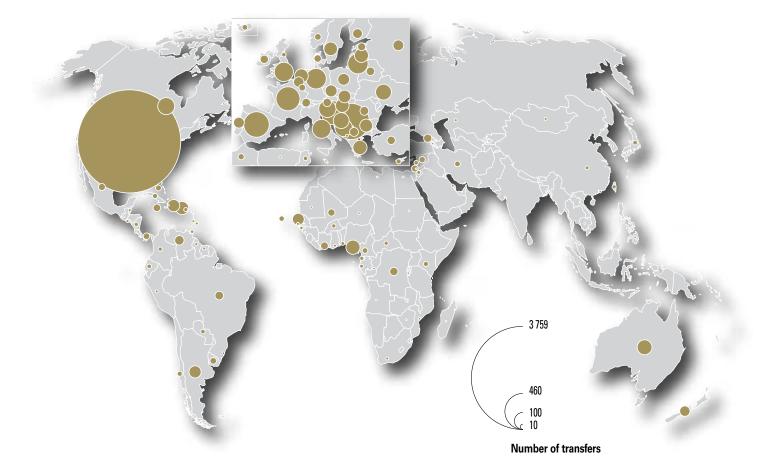
40+ 1 transfer Men Women av.age: 26.7 av. age: 25.5 2 transfers 28

FREQUENCY OF INTERNATIONAL TRANSFERS BY PLAYER (2014-15)



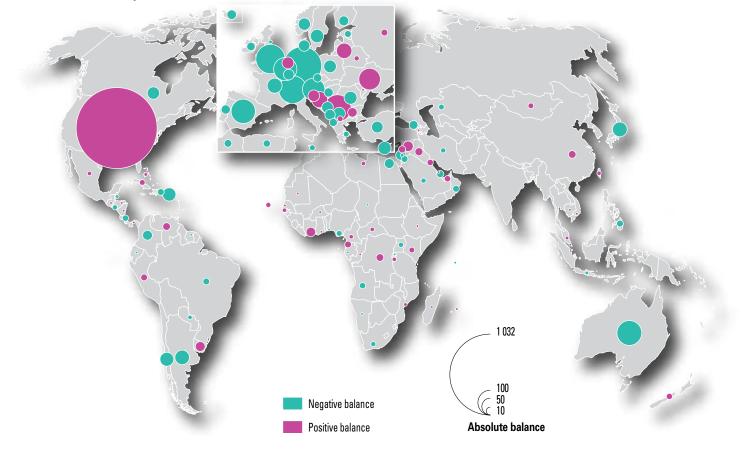
INTERNATIONAL TRANSFERS, BY NATIONALITY

AGE OF TRANSFERRED PLAYERS

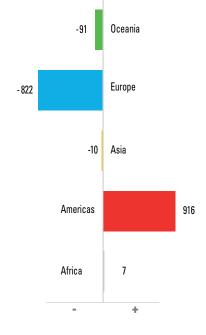


MIGRATORY BALANCE

MIGRATORY BALANCE, BY COUNTRY



MIGRATORY BALANCE, BY FIBA ZONE



There have been some sizeable shifts in comparison to previous years when it comes to migratory balance. One of the biggest differences has been that there has been significant movement in the negative balance of Europe and the positive balance in the Americas. Both have a correlation, with more players going from the Americas to Europe while the level of players going from Europe to Americas has remained stable.

Most of the countries have a negative balance between exports and imports, with the most significant being Germany, England and Switzerland. The highest importers are Germany, USA and Spain. Meanwhile USA, Spain and France the highest exporters. There are also significant numbers of homegrown players leaving Serbia, Lithuania and Croatia to play in other leagues.





HIGHEST NEGATIVE BALANCE

HIGHEST POSITIVE BALANCE

		Exp.	lmp.	MB			Exp.	Imp.	MB
1.	Germany	372	602	-230	1.	USA	1567	535	1032
2.	England	122	257	-135	2.	Serbia	253	139	114
3.	Switzerland	27	149	-122	3.	Ukraine	97	24	73
4.	Australia	127	224	-97	4.	Croatia	100	59	41
5.	Spain	420	513	-93	5.	Lithuania	125	88	37
6.	Belgium	113	198	-85	6.	Netherlands	83	61	22
7.	Austria	73	152	-79	7.	Slovenia	89	68	21
8.	France	378	413	-35	8.	Syria	17	0	17
9.	Japan	53	87	-34	9.	Uruguay	83	68	15
10.	Argentina	96	129	-33	10.	Bulgaria	73	59	14
11.	Chile	18	48	-30		Cote d'Ivoire	17	3	14
12.	Puerto Rico	124	152	-28	12.	Iraq	16	6	10
	Sweden	87	115	-28	13.	China	75	66	9
14.	Cyprus	40	67	-27		Dem. Rep. of Congo	11	2	9
15.	Romania	125	151	-26		Venezuela	93	84	9
16.	Poland	121	146	-25	16.	Lebanon	42	34	8
17.	Canada	81	105	-24	17.	Equatorial Guinea	8	1	7
	Kosovo	28	52	-24		Peru	12	5	7
19.	Norway	12	35	-23		Russia	112	105	7
20.	Turkey	187	208	-21	20.	New Zealand	47	41	6

MEN

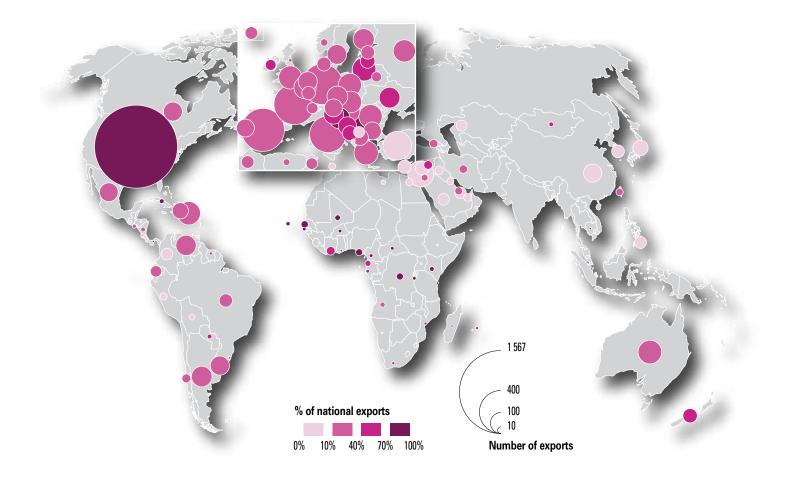
		Exp.		MB			Exp.		MB
1.	Germany	306	479	-173	1.	USA	1154	391	763
3.	England	97	189	-92	2.	Serbia	188	116	72
2.	Switzerland	17	112	-95	3.	Ukraine	80	21	59
6.	Australia	79	145	-66	4.	Croatia	82	48	34
4.	Spain	306	391	-85	5.	Lithuania	96	71	25
7.	Belgium	86	147	-61	6.	Slovenia	83	62	21
5.	Austria	66	133	-67	7.	Netherlands	71	51	20
9.	France	265	296	-31	8.	Syria	17	0	17
8.	Japan	51	86	-35		Uruguay	80	63	17
10.	Argentina	88	106	-18	10.	Italy	241	228	13

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		Exp.		MB			Exp.		MB
1.	Germany	66	123	-57	1.	USA	413	144	269
2.	England	25	68	-43	2.	Serbia	65	23	42
3.	Australia	48	79	-31	3.	Slovak Republic	41	24	17
4.	Switzerland	10	37	-27	4.	Ukraine	17	3	14
5.	Belgium	27	51	-24	5.	Lithuania	29	17	12
6.	Puerto Rico	23	41	-18	6.	Canada	9	1	8
7.	Argentina	8	23	-15		Cote d'Ivoire	9	1	8
	Poland	45	60	-15	8.	Croatia	18	11	7
	Romania	38	53	-15		Dem. Rep. of Congo	8	1	7
	Sweden	25	40	-15	10.	Russia	43	37	6

HIGHEST EXPORTS PER COUNTRY

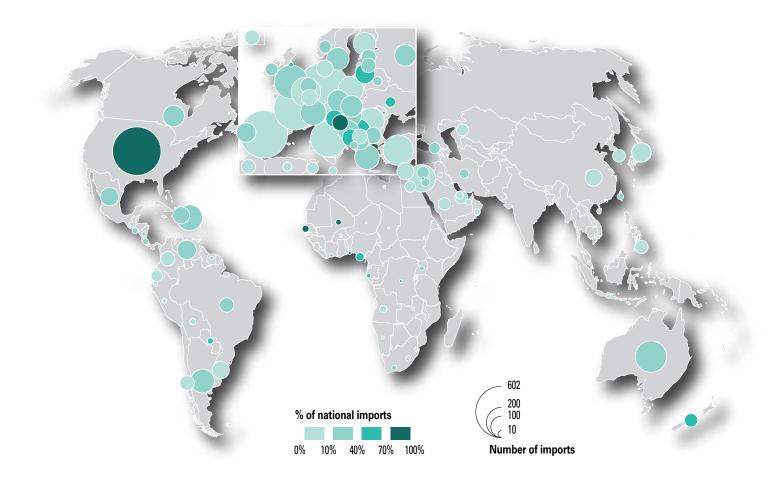
		Exports	% of national exports			Expo	orts
1.	USA	1567	83.1%	16.	Hungary	119	
2.	Spain	420	29.5%	17.	Belgium	113	
3.	France	378	25.9%	18.	Russia	112	
4.	Germany	372	16.4%	19.	Slovak Republic	107	
5.	Italy	304	23.0%	20.	Croatia	100	
6.	Serbia	253	73.1%		Finland	100	
7.	Turkey	187	5.9%	22	Czech Republic	97	
8.	Israel	156	1.9%		Ukraine	97	
9.	Greece	133	21.1%	24.	Argentina	96	
10.	Australia	127	26.0%	25.	Venezuela	93	
11.	Lithuania	125	60.8%	26.	Slovenia	89	
	Romania	125	12.8%	27.	Sweden	87	
13.	Puerto Rico	124	21.8%	28.	Netherlands	83	
14.	England	122	27.9%		Uruguay	83	
15.	Poland	121	24.0%	30.	Canada	81	





HIGHEST IMPORTS PER COUNTRY

		Imports	% of national imports				Imports	% of i
1.	Germany	602	10.0%	1	6.	Serbia	139	58
2.	USA	535	79.1%	1	7.	Greece	138	14
3.	Spain	513	9.9%	1	8.	Hungary	132	15.
4.	France	413	9.0%	1	9.	Argentina	129	22.
5.	Italy	304	5.9%	2	0.	Finland	115	7.0
6.	England	257	12.1%			Sweden	115	14.
7.	Australia	224	15.6%	2	2.	Czech Republic	108	10.3
8.	Turkey	208	1.4%	2	3.	Slovak Republic	107	15.0
9.	Belgium	198	5.1%	2	4.	Canada	105	19.
10.	Israel	172	5.2%			Russia	105	28.
11.	Austria	152	5.9%	2	6.	Bosnia H.	98	31.6
	Puerto Rico	152	19.7%	2	7.	Lithuania	88	42.0
13.	Romania	151	5.3%	2	8.	Japan	87	2.3
14.	Switzerland	149	13.4%	2	9.	Portugal	86	15.
15.	Poland	146	7.5%	3	0.	Venezuela	84	14.3



HIGHEST FLOWS OF PLAYERS EXCLUDING INTRA-EUROPEAN TRANSFERS

Number of flows

All major migratory paths between two countries (not including intra-European transfers) continue to involve the USA, which still has its strongest connections with European countries, along with notable connections to China, Canada and Australia. There has been a big increase in the number of players leaving the USA.

One of the strongest non-USA network remains Mexico and Puerto Rico. Flows within Europe remain high but stable, which can probably be explained to their geographical proximity and seamless travel between both countries —as well as common language.

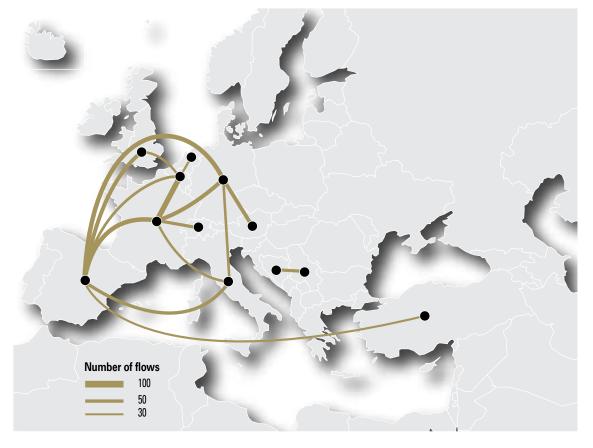
In summary, there have been no significant network differences identified in 2014-15, with the top five flows remaining unchanged.

				Total			
1.	USA-GER	163	32	195	21.	USA-CZE	24
2.	USA-ESP	129	35	164	22.	USA-SVK	23
3.	USA-ITA	93	41	134	23.	USA-BRA	14
4.	USA-AUS	98	18	116	24.	USA-POR	24
5.	USA-FRA	68	39	107		GER-AUS	15
6.	USA-TUR	63	43	106		ARG-ITA	15
7.	USA-ISR	65	34	99	27.	USA-LTU	19
8.	USA-CHN	45	35	80		VEN-DOM	18
9.	USA-CAN	55	7	62		ESP-ARG	16
10.	USA-ENG	53	3	56		VEN-URU	13
	USA-RUS	37	19	56	31.	URU-ARG	19
12.	USA-POL	34	14	48	32.	USA-ISL	21
13.	USA-GRE	30	13	43		USA-HUN	13
14.	USA-JPN	27	15	42		PHI-USA	12
15.	USA-PUR	24	13	37	35.	USA-NED	18
16.	USA-ROU	32	4	36		CAN-GER	13
17.	USA-KOR	19	13	32	37.	ENG-AUS	12
18.	USA-BEL	20	11	31			
19.	USA-FIN	27	3	30			
	MEX-PUR	20	10	30			





HIGHEST FLOWS OF PLAYERS WITHIN EUROPE



		>	<	Total			>	<	Total			>	<	Total
1.	FRA-BEL	55	24	79	21.	SRB-HUN	21	5	26		GER-BEL	9	9	18
2.	ESP-GER	47	20	67		RUS-TUR	18	8	26	42	ITA-ENG	12	5	17
	ESP-FRA	39	28	67	23.	ITA-TUR	16	9	25		SRB-SVK	10	7	17
4.	FRA-GER	32	28	60		SLO-AUT	13	12	25		LUX-GER	9	8	17
5.	ESP-ENG	33	26	59	25.	CZE-SVK	13	10	23	45	ISR-FRA	10	6	16
6.	GER-AUT	37	20	57	26.	SRB-FRA	17	5	22		ROU-HUN	9	7	16
7.	ESP-ITA	28	22	50		ITA-ISR	14	8	22		TUR-GRE	9	7	16
8.	FRA-SUI	41	6	47		ESP-GRE	12	10	22		GRE-ITA	8	8	16
	SRB-BIH	36	11	47	29.	LTU-GER	15	6	21		SWE-ESP	8	8	16
10.	ESP-BEL	26	15	41		CZE-GER	13	8	21	50	ROU-GER	11	4	15
11.	ITA-GER	20	19	39	31.	SRB-ROU	14	6	20		LTU-ESP	10	5	15
12.	ITA-FRA	25	12	37		TUR-FRA	12	8	20		CZE-FRA	9	6	15
	ENG-GER	21	16	37	33.	CRO-GER	14	5	19		FIN-GER	9	6	15
14.	NED-BEL	22	12	34		GRE-GER	13	6	19		FRA-HUN	9	6	15
15.	ESP-TUR	18	14	32		HUN-GER	12	7	19		ISR-TUR	9	6	15
16.	GER-SUI	25	3	28		SLO-GER	12	7	19		NED-ESP	9	6	15
	FRA-ENG	19	9	28		SRB-MKD	12	7	19		POL-GER	9	6	15
18.	LTU-ENG	25	2	27	38.	GRE-CYP	13	5	18					
	MNE-SRB	15	12	27		TUR-GER	13	5	18					
	POR-ESP	15	12	27		CRO-BIH	10	8	18					

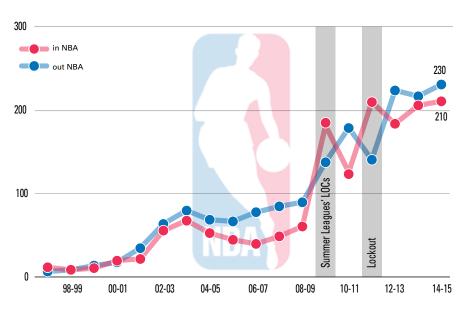
USA LEAGUES

NBA

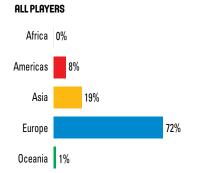
A steady growth in the number of international transfers within the NBA has been recorded ever since an agreement in 1997 with FIBA whereby a Letter of Clearance is requested for each international transfer. During 2009, this process was extended to the USA Summer Leagues. An increase in the number of international transfers from/to the NBA has been observed with European countries not only playing a major role in welcoming players from the NBA, but also in the provision of players. Asia (mostly China) and the Americas also make a significant contribution to these inward and outward transfers.

Notably during 2014-15 the NBADL showed a decrease in international transfers for the second successive year. With regards to the NBADL and the nationality of international players, the European 'dominance' is clearly challenged by other continents which attract half of the players from the league. The recruitment of NBADL teams continues to be highly diversified.

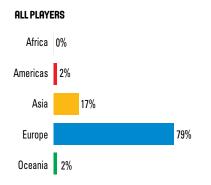
A similar agreement in respect of international transfers has been in place between FIBA and the WNBA since 1998. A clear evolution in the number of international transfers from/to the WNBA has followed. However, this trend is very stable and the figure has remained largely unchanged from the 2005/06 season. A significant chunk of these transfers also involved European countries, where women's basketball generates sufficient revenue to attract the best players.



ZONE OF ORIGIN (2014-15)



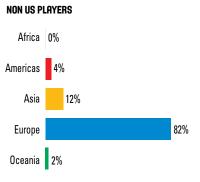
ZONE OF DESTINATION (2014-15)



Americas 9% Asia 17% Europe 72% Oceania 2%

NON US PLAYERS

Africa 0%



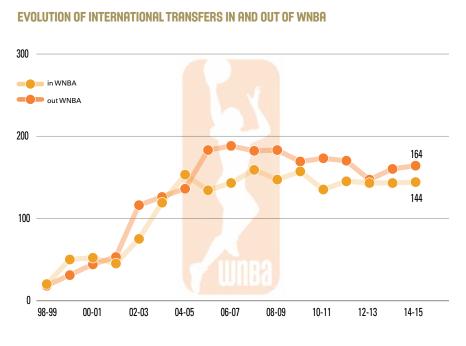
EVOLUTION OF INTERNATIONAL TRANSFERS IN AND OUT OF NBA

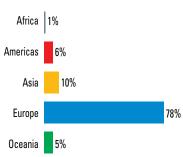
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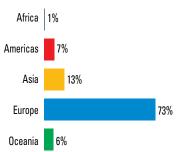
WNBA





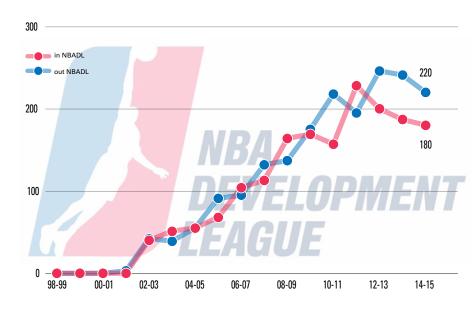
ZONE OF ORIGIN (2014-15)

ZONE OF DESTINATION (2014-15)

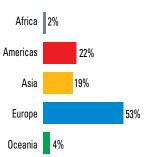


NBADL

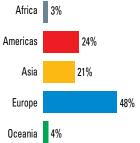
EVOLUTION OF INTERNATIONAL TRANSFERS IN AND OUT OF NBADL



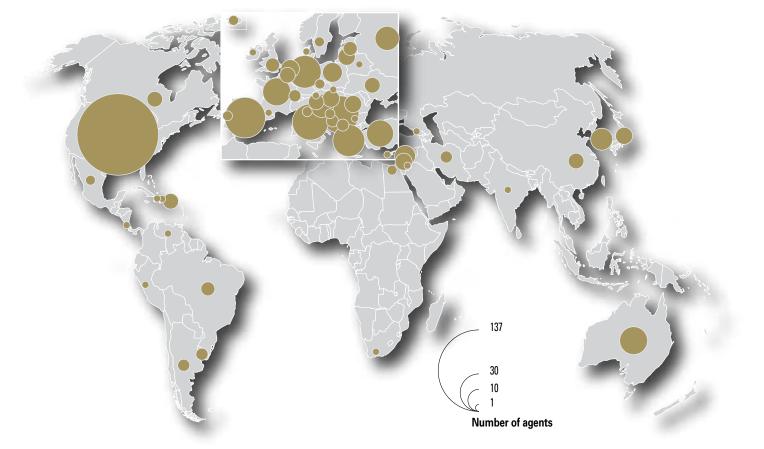
ZONE OF ORIGIN (2014-15)



ZONE OF DESTINATION (2014-15)



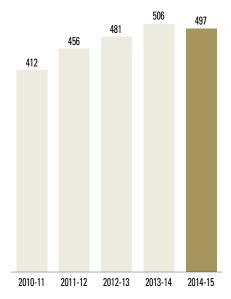
NATIONALITY OF FIBA CERTIFIED AGENTS (2014-15)



Since the early days of the FIBA process which began during 2007, there have been a total of 36 test sessions conducted. These have been organised in three strategic geographical areas, with 17 provided in Switzerland for Europe, eight in the Americas, and eleven in Oceania. An outstanding number of 586 candidates from all over the world have successfully attended our sessions and even though the market within Europe is somewhat stagnating, the demand in USA is significantly increasing. Overall, the FIBA Certified Agent community is split into four major groups and counts 497 licenced members who are now operating worldwide.

Considering the economic context which is unfavourable to the market growth, such stability as illustrated is an encouraging sign.

NUMBER OF FIBA CERTIFIED AGENTS EVOLUTION SINCE 2010-11



MOST REPRESENTED NATIONALITIES TOTAL: 60 NATIONALITIES

1.	USA	137
2.	Spain	34
3.	Serbia	29
4.	Italy	27
5.	Germany	22
6.	Greece	21
7.	Australia	16
	France	16
9.	Turkey	15
10.	Russia	12
11.	Croatia	11
12.	Korea	10
13.	Lebanon	9
14.	Poland	8

BASKETBALL ARBITRAL TRIBUNAL (BAT)





The Basketball Arbitral Tribunal (BAT) was established by FIBA in 2006 and is today an independent organization officially recognized by FIBA.

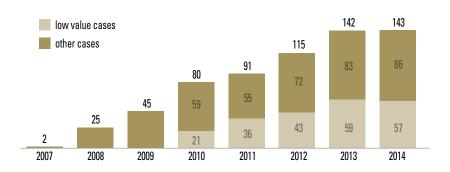
The BAT provides services for the resolution of contractual disputes between players, agents, coaches and clubs through arbitration in a simple, fast and cost-efficient manner.

In view of the fact that the use of BAT to resolve contractual disputes is entirely voluntary, the failure to honour a BAT Award may entail sanctions by FIBA such as, as the case may be, a monetary fine, the withdrawal of a FIBA Agent's License, a ban on international transfers of players or a ban on registration of new players, as provided in the FIBA Internal Regulations.

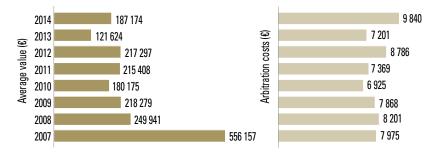
NATIONALITIES OF PLAYERS INVOLVED

TOTAL: 9 NATIONALITIES

REQUESTS FOR ARBITRATION FILED WITH BAT Evolution since 2007



AVERAGE VALUE AND ARBITRATION COSTS OF REGULAR CASES EVOLUTION SINCE 2007



TOP 12 COUNTRIES OF CLUBS INVOLVED IN BAT PROCEEDINGS

1.	Turkey	73
2.		70
Ζ.	Italy	/1
3.	Greece	45
	Russia	45
5.	Spain	31
6.	Ukraine	26
7.	Poland	18
8.	Croatia	17
9.	Slovenia	14
10.	Romania	13
11.	China	11
	Lithuania	11

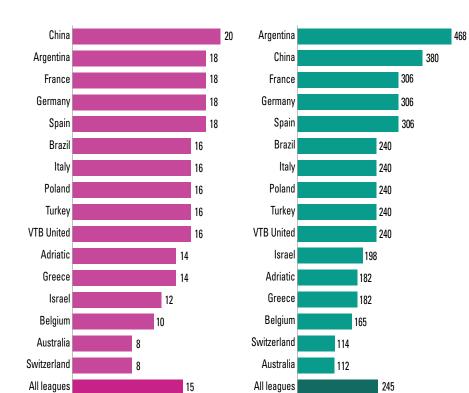


COMPARISON OF LEAGUES 2014/2015

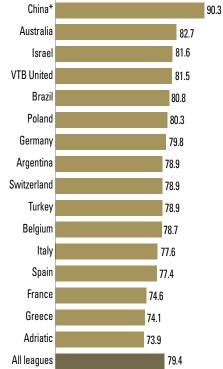
OVERVIEW OF LEAGUES

NUMBER OF TEAMS





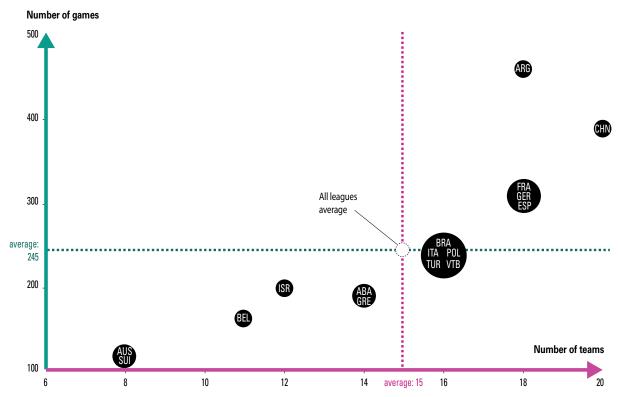
AV. TEAM POINTS PER GAME



* The playing time for China has been adjusted relative to 40 min. per game

COMPARATIVE POSITIONING OF LEAGUES

BASED ON THE NUMBER OF TEAMS AND THE NUMBER OF GAMES PER SEASON

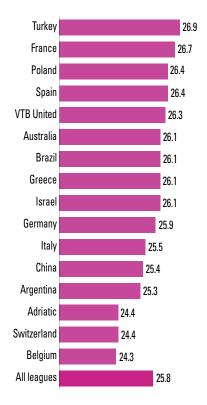


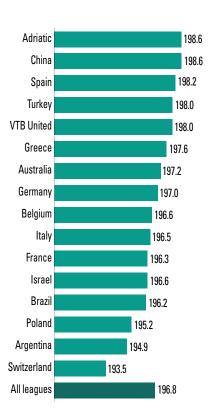


H



AVERAGE AGE





AVERAGE HEIGHT (CM)

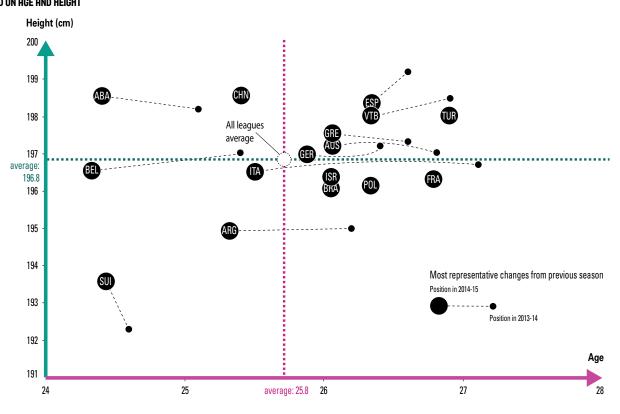
AVERAGE AGE

	1.	AZS Koszalin (POL)	28.8	
		Krasny O. Volgograd (RUS)	28.8	
T0P 5		Universo/BRB (BRA)	28.8	
F	4.	PAOK BC (GRE)	28.7	
		Türk Telekom (TUR)	28.7	
	1.	Mega Vizura (SRB)	21.3	
2	2.	KK Zadar (CRO)	22.1	
BOTTOM	3.	Fribourg Olympic (SUI)	22.3	
BO	4.	Leuven Bears (BEL)	22.6	
	5.	SAM Massagno (SUI)	22.7	
				_

AVERAGE HEIGHT (CM)

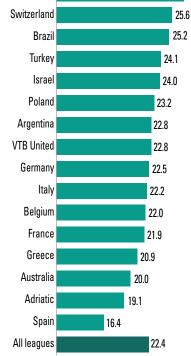
	1.	Mega Vizura (SRB)	202.6
	2.	Cedevita Zagreb (CRO)	201.4
TOP 5	3.	Bayi Fubang (CHN)	201.3
F	4.	Unicaja (ESP)	201.1
	5.	Panathinaikos (GRE)	200.7
	1.	Nanterre (FRA)	190.8
	2.	BC Boncourt (SUI)	190.9
BOTTOM 5	3.	SAM Massagno (SUI)	192.3
BO	4.	Polfarmex Kutno (POL)	192.6
		Fribourg Olympic (SUI)	192.6
	Ŀ	Theodig orympic (col)	102.0

COMPARATIVE POSITIONING OF LEAGUES Based on Age and Height



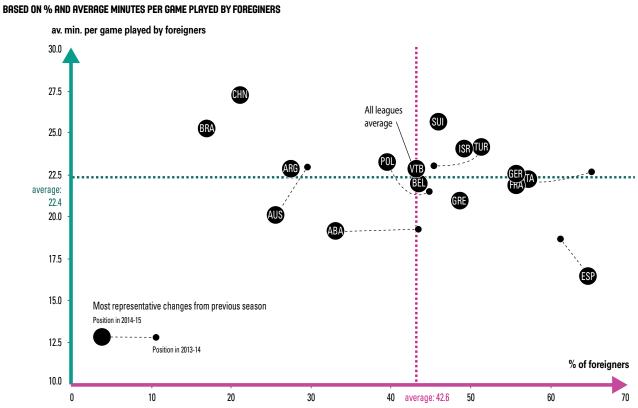
% OF FOREIGNERS

64.9 Spain Italy 56.4 55.9 Germany France 55.8 Turkey 51.4 Israel 49.5 Greece 48.8 Switzerland 46.1 Belgium 43.8 VTB United 43.3 Poland 39.8 Adriatic 33.2 Argentina 27.7 Australia 26.3 China 21.4 Brazil 17.1 All leagues 42.6



* The playing time for China has been adjusted relative to 40 min. per game

COMPARATIVE POSITIONING OF LEAGUES



AV. MIN. PER GAME PLAYED BY FOREIGNERS

27.2

China*

% OF FOREIGNERS

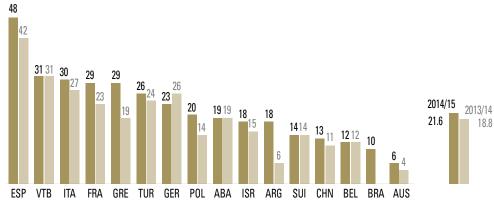
	1.	Tau Ceramica (ESP)	83.3
	2.	F.C. Barcelona (ESP)	82.4
TOP 5	3.	KK Igokea (BIH)	77.8
F	4.	Unicaja (ESP)	76.5
	5.	Chalons-Reims (FRA)	75.0
	1.	Atenas Cordoba (ARG)	0.0
പ		Bayi Fubang (CHN)	0.0
BOTTOM 5	3.	Bauru (BRA)	6.7
B	4.	Cedevita Zagreb (CRO)	6.7
	5.	KK Zadar (CRO)	6.7
	AV. N	11N. PER GAME PLAYED BY F	OREIGNERS
	1.	SAM Massagno (SUI)	34.8

	1.	SAM Massagno (SUI)	34.8
	2.	Zhejiang Cyclones (CHN)	31.9
T0P 5		KK Zadar (CRO)	31.6
F	4.	Starwings Regio Basel (SUI)	31.4
	5.	Jilin Tigers (CHN)	30.9
	1.	Mega Vizura (SRB)	9.3
ß	2.	Unicaja (ESP)	13.3
TOM	3.	Metalac (SRB)	13.7
BOT	4.	Real Madrid (ESP)	13.8
	5.	Strasbourg (FRA)	14.3
BOTTOM 5	3. 4.	Metalac (SRB) Real Madrid (ESP)	13.7 13.8





NUMBER OF NATIONALITIES REPRESENTED

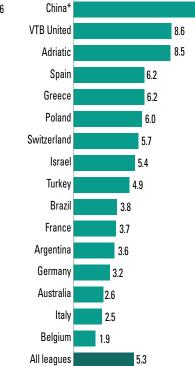


INTERNAL REGULATIONS OF EACH LEAGUE

ABA	No limitation regarding foreign players.	ARG	Allowed three foreign players per team on the roster.
AUS	Allowed two foreign players per team on the roster.	BEL	Imposed a minimum of six home-grown players on the scoresheet, regardless of the total number of players on the scoresheet.
BRA	Allowed three foreign players per team on the roster and three foreign players on the court at the same time, per team.	CHN	Allowed two foreign players per team on the roster and one additional player from Asia under restricted conditions. Imposed playing time restrictions for foreign players.
ESP	Imposed four home-grown players per team on the roster if composed of 10-12 players, or three if composed of 8-9 players. Allowed a maximum of two non UE + EEA + Switzerland players on the roster.	FRA	Allowed five non home-grown players per team on the scoresheet.
GER	Allowed six foreign players per team on the scoresheet.	GRE	Allowed six foreign players per team on the roster, of which four players could come from outside the EU + EEA + Switzerland area.
ISR	Allowed five foreign players per team on the scoresheet, and two foreign players on the court at the same time, per team.	ITA	Allowed five foreign players per team (10-man roster) and three extra FIBA Europe players (12-man roster) on the roster.
POL	Imposed six home-grown players on the scoresheet. Allowed three foreign players on the court at the same time, per team.	SUI	Allowed seven non home-grown players per team on the roster and four on the scoresheet.
TUR	Allowed seven foreign players on the roster, with six foreign players on the scoresheet and five on the court.	VTB	Number of allowed foreign players dependent on National Championships (except for Russian teams: seven max). Imposed a minimum of six national players on the scoresheet.

% OF NATIONAL U21 PLAYERS

Argentina 32.6 Adriatic 25.5 24.7 Brazil Switzerland 24.3 Belgium 23.3 Israel 20.4 China 18.3 Italy 18.3 Poland 16.9 Greece 16.8 France 16.4 Germany 16.0 Turkey 12.7 Australia 12.3 VTB United 12.2 9.8 Spain All leagues 18.8



* The playing time for China has been adjusted relative to 40 min. per game

COMPARATIVE POSITIONING OF LEAGUES

BASED ON % AND AVERAGE MINUTES PER GAME PLAYED BY NATIONAL U21 PLAYERS

AV. MIN. PER GAME PLAYED BY NATIONAL U21

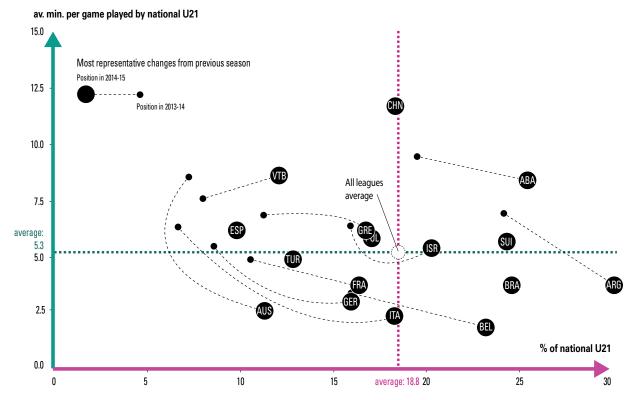
11.8

50.0 Franca (BRA) 1. 2. Mega Vizura (SRB) 47.4 3. Quilmes (ARG) 47.1 4. KK Zadar (CRO) 46.7 T0P 10 Okapi Aalstar (BEL) 5. 45.0 CO La Banda (ARG) 6. 44.4 7. Sao Jose (BRA) 42.9 Winner/Kabum Limeira (BRA) 42.9 9. **Regatas Corrientes (ARG)** 41.2 10. Jezioro Tarnobrzeg (POL) 40.0

% OF NATIONAL U21 PLAYERS

AV. MIN. PER GAME PLAYED BY NATIONAL U21

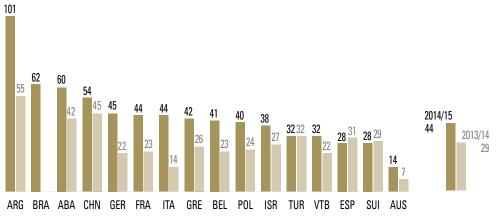
1.	Krasnie Kryilya Samara (RUS)	21.5
2.	Fujian (CHN)	20.9
3.	Fuenlabrada (ESP)	20.7
4.	Valencia Basket (ESP)	18.5
5.	Union Olimpija (SLO)	16.9
6.	Guangsha Lions (CHN)	15.7
7.	Bayi Fubang (CHN)	15.7
8.	Konkarit Loimaa Bisons (FIN)	14.0
	Shanghai Sharks (CHN)	14.0
10.	Prokom Trefl Sopot (POL)	13.9
	2. 3. 4. 5. 6. 7. 8.	 Fujian (CHN) Fuenlabrada (ESP) Valencia Basket (ESP) Union Olimpija (SLO) Guangsha Lions (CHN) Bayi Fubang (CHN) Konkarit Loimaa Bisons (FIN) Shanghai Sharks (CHN)







NUMBER OF NATIONAL U21 PLAYERS



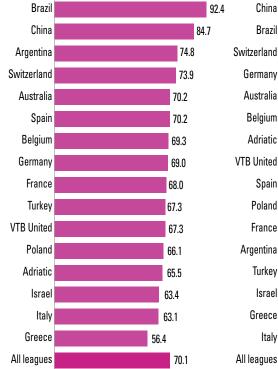
INTERNAL REGULATIONS OF EACH LEAGUE

ABA	No specific regulations.	ARG	Allowed eight U20 player roster. Three U20 players w
AUS	No specific regulations.	BEL	No specific regulations.
BRA	No specific regulations.	CHN	No specific regulations.
ESP	No specific regulations.	FRA	No specific regulations.
GER	No specific regulations.	GRE	No specific regulations.
ISR	No specific regulations regarding U21 players, but imposed a minimum of two U22 players on the scoresheet.	ITA	No specific regulations.
POL	No specific regulations.	SUI	No specific regulations.
TUR	No specific regulations.	VTB	No specific regulations.

Allowed eight U20 players and two U23 players on the roster. Three U20 players were allowed on the scoresheet.
No specific regulations.

TURNOVER OF PLAYERS

% OF PLAYERS ALREADY IN THE COUNTRY



Brazil 49.6 Switzerland 47.0 Germany 42.7 Australia 41.2 Belgium 40.9 Adriatic 40.6 VTB United 38.8 Spain 38.6 Poland 36.2 France 35.1 Argentina 31.0 Turkey 30.3 Israel 26.9 Greece 26.2 Italy 22.0 All leagues 38.0

% OF PLAYERS ALREADY IN THE CLUB

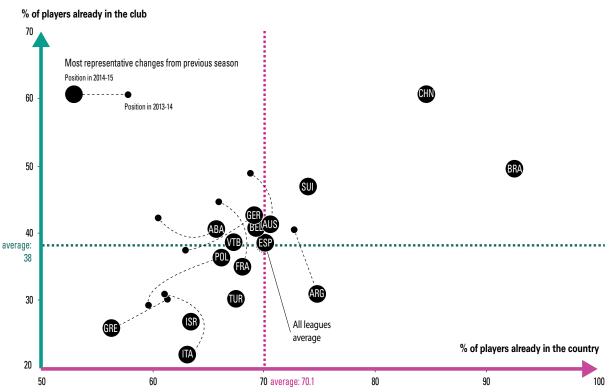
60.7

COMPARATIVE POSITIONING OF LEAGUES

BASED ON % OF PLAYERS ALREADY IN THE COUNTRY/CLUB

% OF PLAYERS ALEARDY IN THE COUNTRY

1.	Bayi Fubang (CHN)	100.0
	Paulistano (BRA)	100.0
	Quilmes (ARG)	100.0
	Mogi das Cruzes (BRA)	100.0
	Rio Claro Basquete (BRA)	100.0
1.	KK Igokea (BIH)	33.3
2.	Bamberg (GER)	35.3
3.	Le Mans (FRA)	40.0
4.	Hapoel GalilElyon (ISR)	41.2
5.	AEK Athens (GRE)	42.9
	2. 3. 4.	 Quilmes (ARG) Mogi das Cruzes (BRA) Rio Claro Basquete (BRA) KK Igokea (BIH) Bamberg (GER) Le Mans (FRA) Hapoel GalilElyon (ISR)

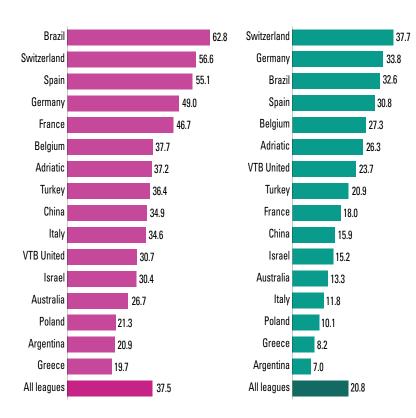




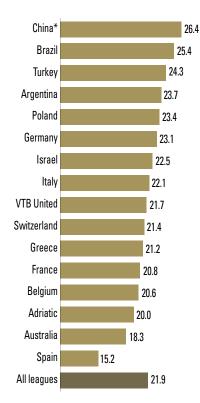
H



% OF FOREIGNERS ALREADY IN THE COUNTRY % OF FOREIGNERS ALREADY IN THE CLUB



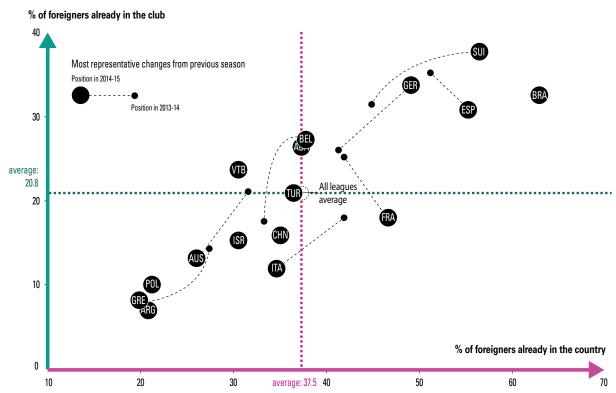
AV. MIN. PER GAME PLAYED BY FOREIGNERS Already in the country



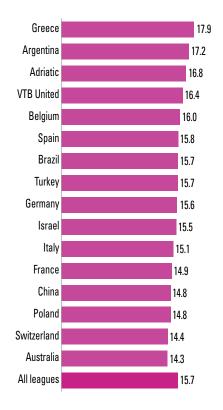
* The playing time for China has been adjusted relative to 40 min. per game

COMPARATIVE POSITIONING OF LEAGUES

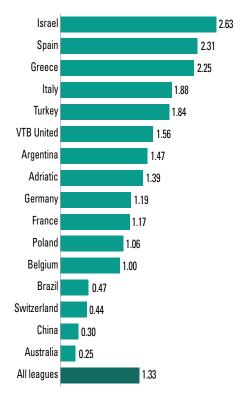




AV. NUMBER OF PLAYERS FIELDED PER TEAM



AV. NUMBER OF PLAYERS SIGNED DURING THE SEASON PER TEAM



PLAYERS FIELDED

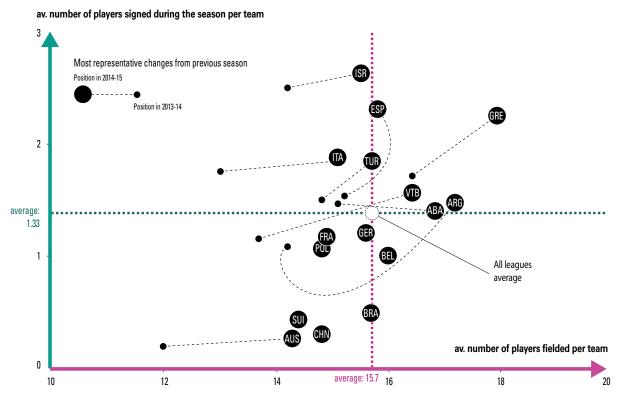
	1.	Lanus Buenos Aires (ARG)	25
		Panionios (GRE)	25
	3.	KK Samara (RUS)	24
		Tau Ceramica (ESP)	24
	5.	Levski Sofia (BUL)	23
T 0P	6.	Juventud S. Parana (ARG)	22
		La Bruixa d'Or (ESP)	22
		Trikalla (GRE)	22
	7.	AEK Athens (GRE)	21
		E. Concordia (ARG)	21
		Sao Jose (BRA)	21

PLAYERS SIGNED DURING THE SEASON

	1.	Khimki Moscow (RUS)	7
		Tau Ceramica (ESP)	7
	3.	La Bruixa d'Or (ESP)	6
		Maccabi Haifa (ISR)	6
đ		Panionios (GRE)	6
	6.	Estudiantes Madrid (ESP)	5
		Juventud S. Parana (ARG)	5
		Morskie Szczecin (POL)	5
		Trikalla (GRE)	5

COMPARATIVE POSITIONING OF LEAGUES

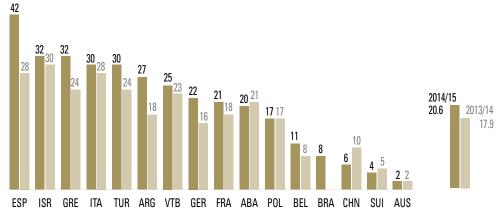
BASED ON AV. NUMBER OF PLAYERS FIELDED PER TEAM AND AV. NUMBER OF PLAYERS SIGNED DURING THE SEASON PER TEAM







NUMBER OF PLAYERS SIGNED DURING THE SEASON



INTERNAL REGULATIONS OF EACH LEAGUE

ABA	Allowed signature of a maximum of 20 contracts throughout the season.	ARG	Allowed the replacement of eight players per team (two nationals + six foreign players).
AUS	No restrictions regarding the number of replacements during the season, nor regarding the number of national transfers.	BEL	Allowed four replacements per team during the season, but did not allow any national transfers.
BRA	No restrictions during the first round of the regular season. Allowed national transfers under special restrictions, related to the status of the concerned transferred player during the first round of the regular season.	CHN	No restrictions regarding the number of replacements during the season, nor regarding the number of national transfers.
ESP	Allowed 10 replacements per team during the season. No restrictions regarding the number of national transfers.	FRA	Allowed the signature of a maximum of 16 contracts throughout the season.
GER	Allowed four replacements per team during the season. No restrictions regarding the number of national transfers.	GRE	Allowed three replacements of foreign players per team during the first round of the regular season and two until the Play-Offs. No national transfers during the season.
ISR	No restrictions regarding the number of replacements during the season. Allowed no more than one national transfer per player.	ITA	No restrictions regarding the number of replacements during the season, nor regarding the number of national transfers.
POL	No restrictions regarding the number of replacements during the season, nor regarding the number of national transfers.	SUI	No restrictions regarding the number of replacements during the season and allowed one national transfer per player.
TUR	No restrictions regarding the number of replacements during the season, nor regarding the number of nation- al transfers.	VTB	No restrictions regarding the number of replacements during the season, but did not allow a player to play for more than 2 VTB clubs during the season.



DOMESTIC LEAGUES 2014/2015

LEAGUE OVERVIEW

Buducnost Pogdorica (MNE) Cedevita Zagreb (CRO) Cibona Zagreb (CRO) Crvena Zvezda Beograd (SRB)

TEAMS 2014-2015

KK Igokea (BIH) KK Zadar (CRO) Krka Novo Mesto (SLO) Levski Sofia (BUL) Mega Vizura (SRB) Metalac Valjevo (SRB) MZT Skopje (MKD) Partizan NIS Belgrade (SRB)

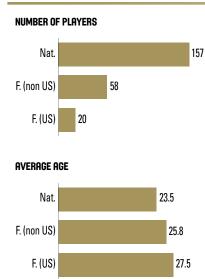
Szolnoki Olaj (HUN) Olimpija Ljubljana (SLO)

2014-15 14 182 235	2013-14 14 182
182	
	182
235	
	212
33%	44%
19	19
24.4	25.1
198.6	198.2
73.9	72.9
25.6	25.0
16.8	15.1
	25.6

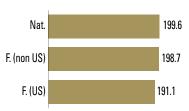
LEAGUE'S INTERNAL REGULATIONS

The league did not have any limitations regarding the number of foreign players. The league did not have any specific regulations regarding U21 players. The league allowed signature of a maximum of 20 contracts throughout the season.

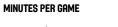
NATIONALS VS FOREIGNERS

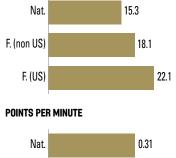


AVERAGE HEIGHT (CM)



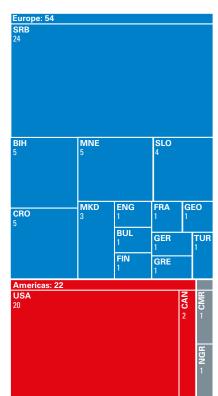








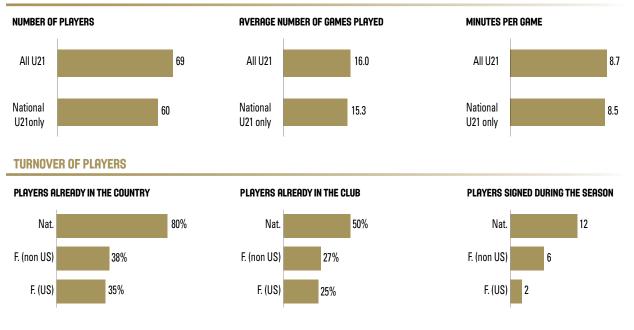
FOREIGN NATIONALITIES



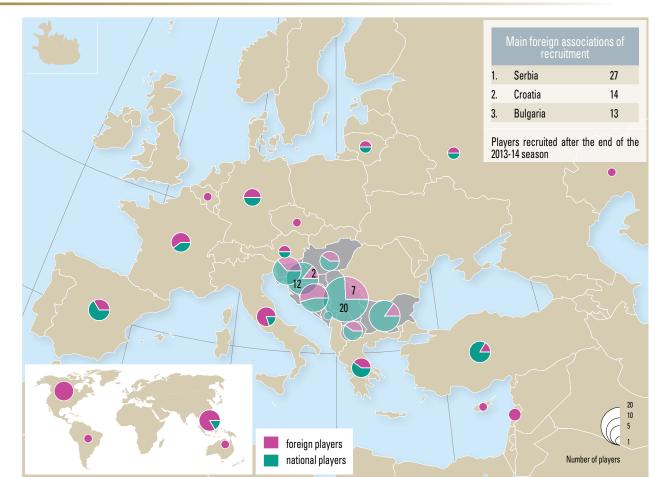
Nat.: national players ; F. (non US): foreign players (non US) ; F. (US): US players







Nat.: national players ; F. (non US): foreign players (non US) ; F. (US): US players



ARGENTINA

LEAGUE OVERVIEW

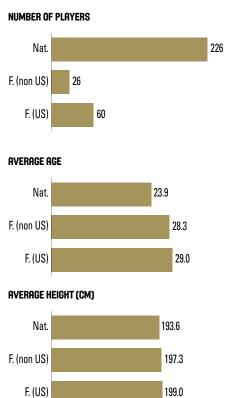
TEAMS 2014-2015	LEAGUE PROFILE	2014-15	2013-14
Argentino Junin Buenos Aires	Number of teams	18	16
Atenas Cordoba	Number of games per season	468	352
Boca Juniors Buenos Aires	Number of players	310	227
Ciclista Juninense Buenos Aires	% of foreigners	28%	27%
Ciclista Olimpico La Banda	Number of nationalities represented	18	6
Estudiantes Concordia	Average age	25.3	26.2
GECR-Indalo Comodoro	Average height (cm)	194.9	195.0
Juventud Sionista Parana	Average team points per game	78.9	78.0
La Union Formosa	Average minutes per game played by the five most field players	26.8	26.5
Lanus Buenos Aires	Average number of players fielded per team during the season	17.2	14.2
Libertad Sunchales			
Obras Buenos Aires			
Penarol Mar de Plata	LEAGUE'S INTERNAL REGULATIONS		
Quilmes Mar del Plata - Buenos Aires	The league allowed three foreign players per team on the roster.		
Quimsa Santiago Del Estero	The league allowed eight U20 players and two U23 players on the ro	ster. Three U20 playe	rs were allowed on

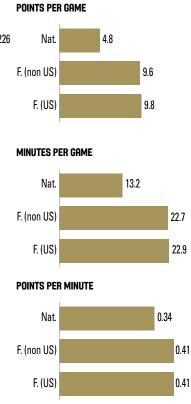
Weber Bahia Blanca

Regatas Corrientes

San Martin Corrientes

NATIONALS VS FOREIGNERS

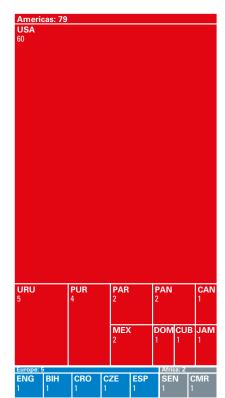




scoresheet.

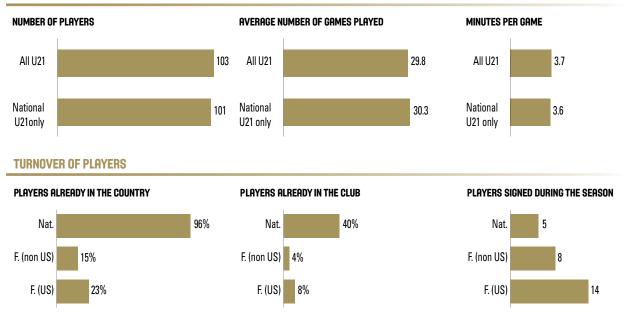
FOREIGN NATIONALITIES

The league allowed the replacement of eight players per team (Two nationals + six foreign players).

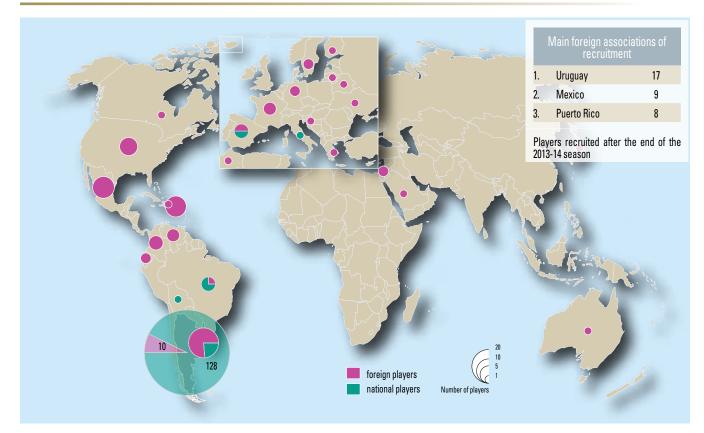








Nat.: national players ; F. (non US): foreign players (non US) ; F. (US): US players



AUSTRALIA

LEAGUE OVERVIEW

TEAMS 2014-2015	LEAGUE PROFILE	2014-15	2013-14
Adelaide 36ers	Number of teams	8	8
Cairns Taipans	Number of games per season	112	112
Melbourne Tigers	Number of players	114	96
New Zealand Breakers	% of foreigners	26%	30%
Perth Wildcats	Number of nationalities represented	6	4
Sydney Kings	Average age	26.1	26.8
Townsville Crocodiles	Average height (cm)	197.2	197.0
Wollongong Hawks	Average team points per game	82.7	84.8
	Average minutes per game played by the five most field players	27.4	28.0

LEAGUE'S INTERNAL REGULATIONS

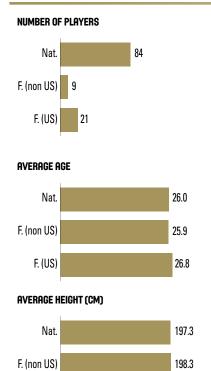
The league allowed two foreign players per team on the roster.

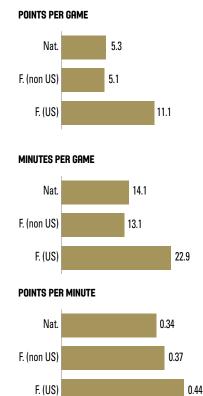
Average number of players fielded per team during the season

The league did not have any specific regulations regarding U21 players.

The league did not have any restrictions regarding the number of replacements during the season, nor regarding the number of national transfers.

NATIONALS VS FOREIGNERS

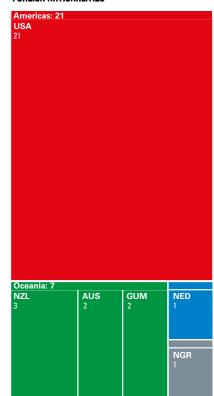




FOREIGN NATIONALITIES

14.3

12.0



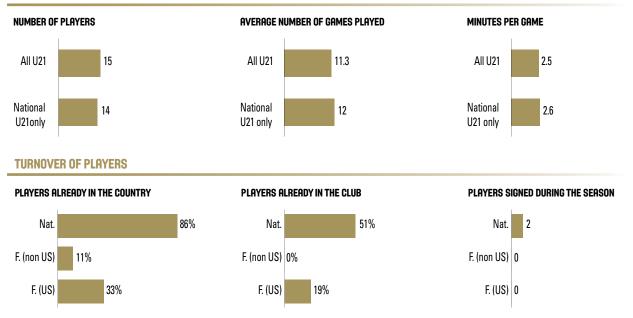
Nat.: national players ; F. (non US): foreign players (non US) ; F. (US): US players

196.5

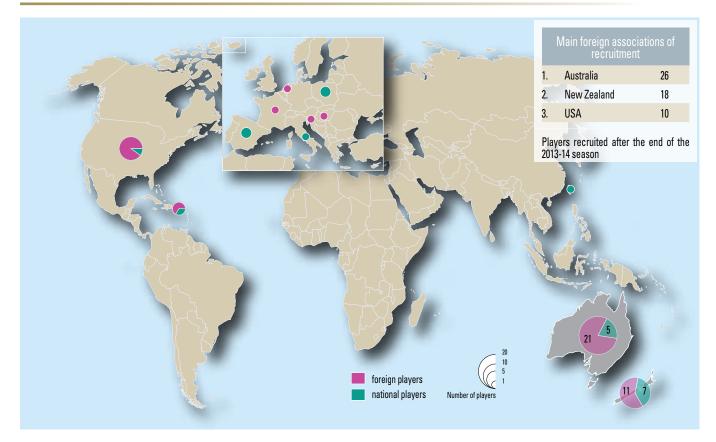
F. (US)







Nat.: national players ; F. (non US): foreign players (non US) ; F. (US): US players



BELGIUM

LEAGUE OVERVIEW

TEAMS 2014-2015	LEAGUE PROFILE	2014-15	2013-14
Basic-Fit Brussels	Number of teams	11	10
Belgacom Liège Basket	Number of games per season	165	180
Belgacom Spirou	Number of players	176	144
Dexia Mons-Hainaut	% of foreigners	44%	44%
Hubo Limburg United	Number of nationalities represented	12	12
Kangoeroes Basket Willebroek	Average age	24.3	25.4
Okapi Aalstar	Average height (cm)	196.6	197.0
Port of Antwerp Giants	Average team points per game	78.7	78.5
Stella Artois Leuven Bears	Average minutes per game played by the five most field players	26.5	26.0
Telenet BC Oostende	Average number of players fielded per team during the season	16.0	14.4
VOO Wolves Verviers-Pepinster			

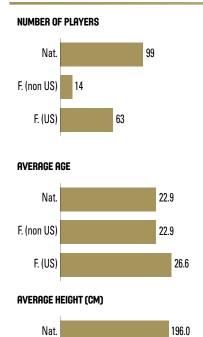
LEAGUE'S INTERNAL REGULATIONS

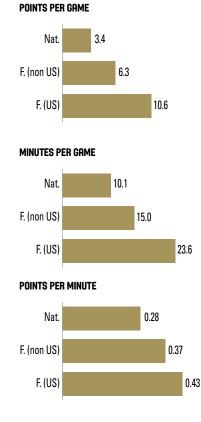
The league imposed a minimum of six home-grown players on the scoresheet, regardless of the total number of players on the scoresheet.

The league did not have any specific regulations regarding U21 players.

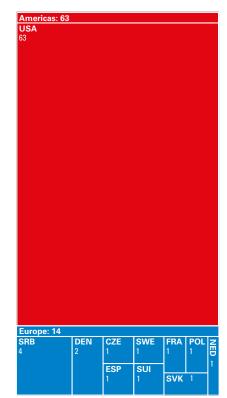
The league allowed four replacements per team during the season, but did not allow any national transfers.

NATIONALS VS FOREIGNERS





FOREIGN NATIONALITIES



Nat.: national players ; F. (non US): foreign players (non US) ; F. (US): US players

201.8

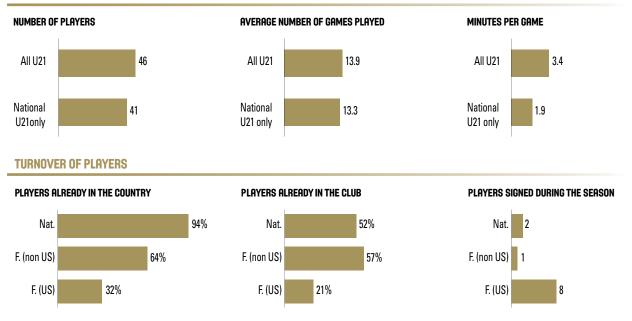
197.0

F. (non US)

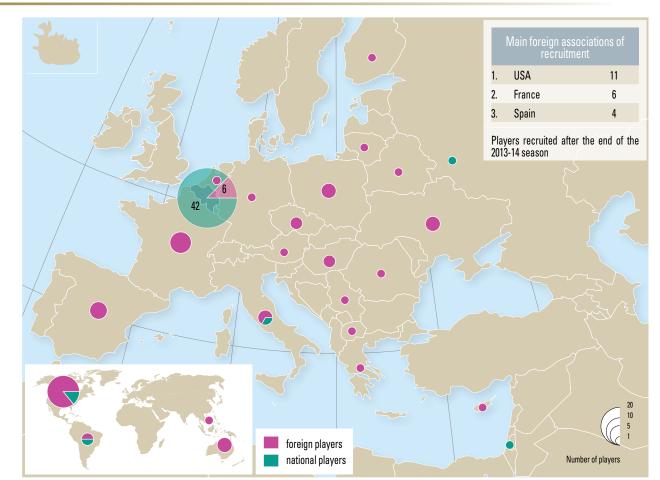
F. (US)







Nat.: national players ; F. (non US): foreign players (non US) ; F. (US): US players



BRAZIL

LEAGUE OVERVIEW

Universo/BRB

Winner/Kabum Limeira

NATIONALS VS FOREIGNERS

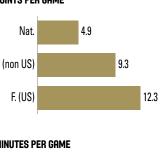
TEAMS 2014-2015	LEAGUE PROFILE	2014-15
Basquete Cearense	Number of teams	16
Bauru	Number of games per season	240
Flamengo	Number of players	251
Franca	% of foreigners	17%
Liga Sorocabana	Number of nationalities represented	10
Macae Basquete	Average age	26.1
Minas	Average height (cm)	196.2
Mogi das Cruzes	Average team points per game	80.8
Palmeiras	Average minutes per game played by the five most field players	26.6
Paulistano	Average number of players fielded per team during the season	15.7
Pinheiros		
Rio Claro Basquete		
Sao Jose	LEAGUE'S INTERNAL REGULATIONS	
Uberlandia	The league allowed three foreign players per team on the roster and three foreign p	players on the court at the same

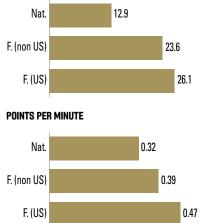
time, per team.

The league did not have any specific regulations regarding U21 players.

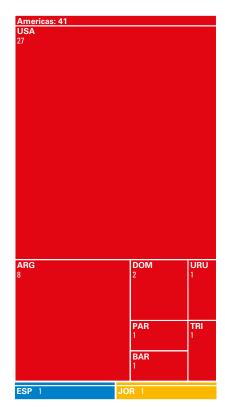
The league did not have any restrictions regarding the number of replacements of foreign players per team during the first round of the regular season. The league allowed national transfers under special restrictions, related to the status of the concerned transferred player during the first round of the regular season.

NUMBER OF PLAYERS POINTS PER GAME Nat. 206 Nat. F. (non US) F. (non US) 16 F. (US) F. (US) 27 AVERAGE AGE MINUTES PER GAME 25.2 Nat. Nat. F. (non US) 30.9 F. (non US) 29.6 F. (US) F. (US) **AVERAGE HEIGHT (CM) POINTS PER MINUTE** Nat. 196.6 Nat. F. (non US) 193.5 F. (non US) F. (US) 194.9 F. (US)



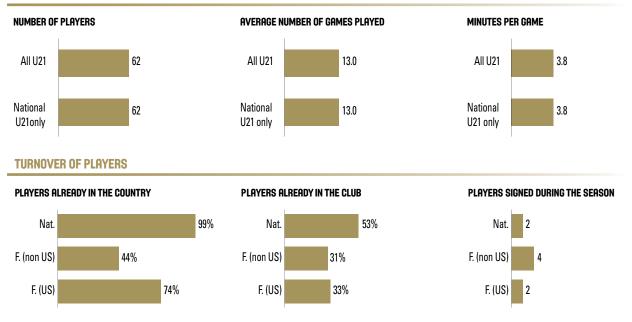


FOREIGN NATIONALITIES

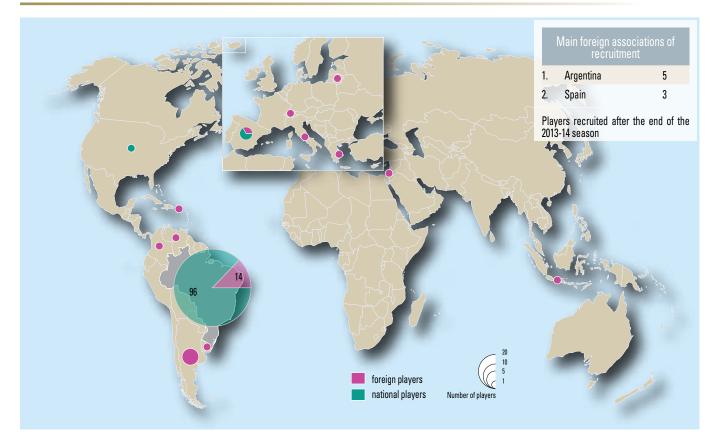








Nat.: national players ; F. (non US): foreign players (non US) ; F. (US): US players



LEAGUE OVERVIEW

TEAMS 2014-2015	LEAGUE PROFILE	2014-15	2013-14
Bayi Fubang	Number of teams	20	18
Beijing Ducks	Number of games per season	380	306
Chongqing Fly Dragon	Number of players	295	255
Dongguan Leopards	% of foreigners	21%	25%
Foshan	Number of nationalities represented	13	11
Fujian	Average age	25.4	25.4
Guangdong Tigers	Average height (cm)	198.6	199.1
Guangsha Lions	Average team points per game*	108.8	101.8
Jiangsu Dragons	Average minutes per game played by the five most field players*	31.5	32.6
Jiangsu Tongxi	Average number of players fielded per team during the season	14.8	14.2
Jilin Tigers			
Liaoning Hunters	* Each game played in the league consists of four periods of 12 minute	ites (48 minutes per (jame)
Qindgdao Double Star	LEAGUE'S INTERNAL REGULATIONS		

The league allowed allowed two foreign players per team on the roster and one additional player from Asia under restricted conditions. The league imposed playing time restrictions for foreign players.

The league did not have any specific regulations regarding U21 players.

The league did not have any restrictions regarding the number of replacements during the season, nor regarding the number of national transfers.

NATIONALS VS FOREIGNERS

NUMBER OF PLAYERS Nat.

Shandong Flaming Bulls

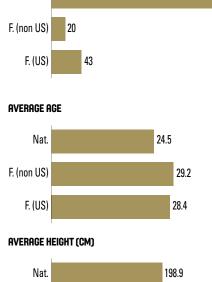
Shanghai Sharks

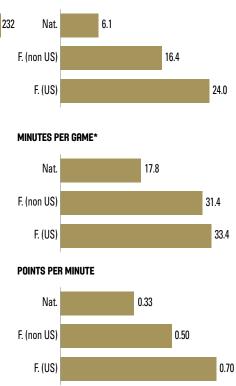
Sichuan Blue Whales

Xinjiang Flying Tigers Zhejiang Cyclones

Shanxi

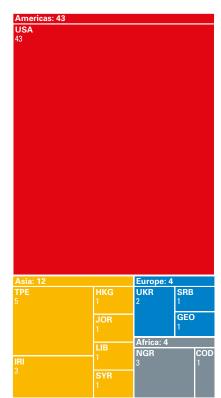
Tianjin





POINTS PER GAME*

FOREIGN NATIONALITIES



Nat.: national players ; F. (non US): foreign players (non US) ; F. (US): US players

194.4

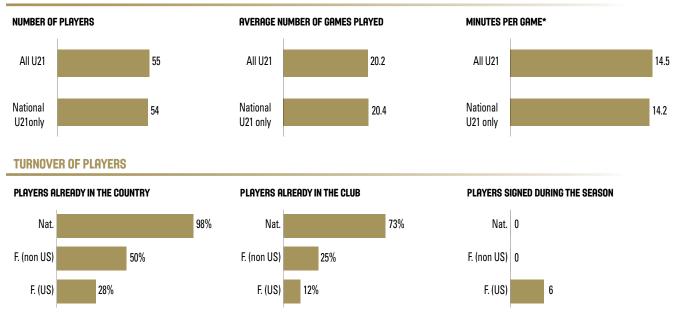
199.0

F. (non US)

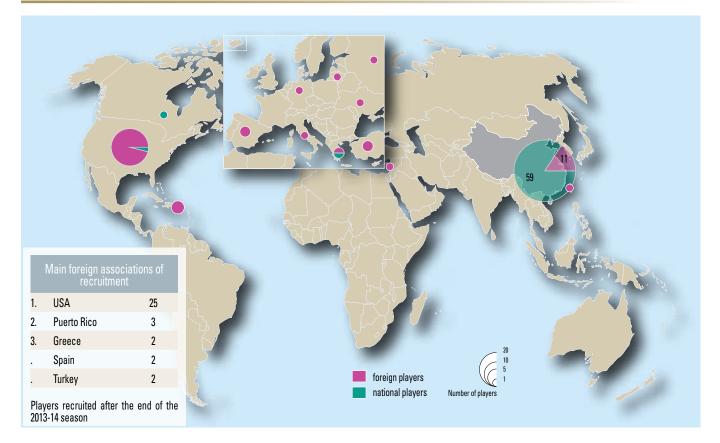
F. (US)







Nat.: national players ; F. (non US): foreign players (non US) ; F. (US): US players



FRANCE

LEAGUE OVERVIEW

TEAMS 2014-2015

Boulogne-sur-Mer

Gravelines-Dunkerque

Bourg Chalons-Reims Chalon-sur-Saone

Cholet Dijon

Le Havre Le Mans Limoges Lyon-Villeurbanne

Nancy

Rouen Strasbourg

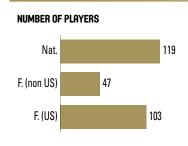
Nanterre Orleans Paris-Levallois Pau-Lacq-Orthez

LEAGUE PROFILE	2014-15	2013-14
Number of teams	18	16
Number of games per season	306	240
Number of players	269	216
% of foreigners	56%	54%
Number of nationalities represented	29	23
Average age	26.7	27.0
Average height (cm)	196.3	196.5
Average team points per game	74.6	75.2
Average minutes per game played by the five most field players	25.9	26.0
Average number of players fielded per team during the season	14.9	13.5

LEAGUE'S INTERNAL REGULATIONS

The league allowed five non home-grown players per team on the scoresheet.
The league did not have any specific regulations regarding U21 players.
The league allowed the signature of a maximum of 16 contracts throughout the season.

NATIONALS VS FOREIGNERS

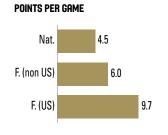




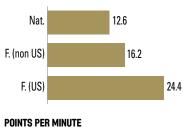


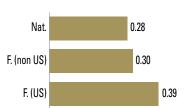
AVERAGE HEIGHT (CM)



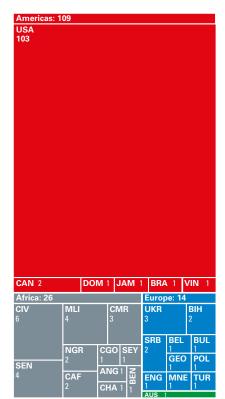






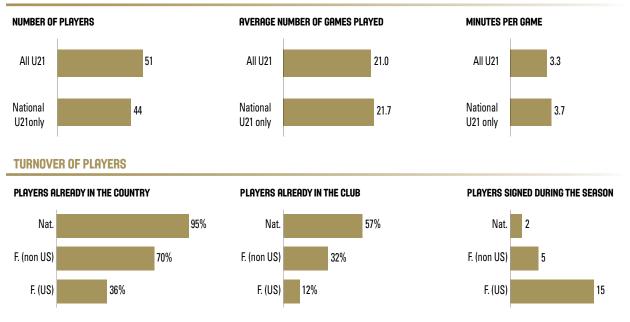


FOREIGN NATIONALITIES

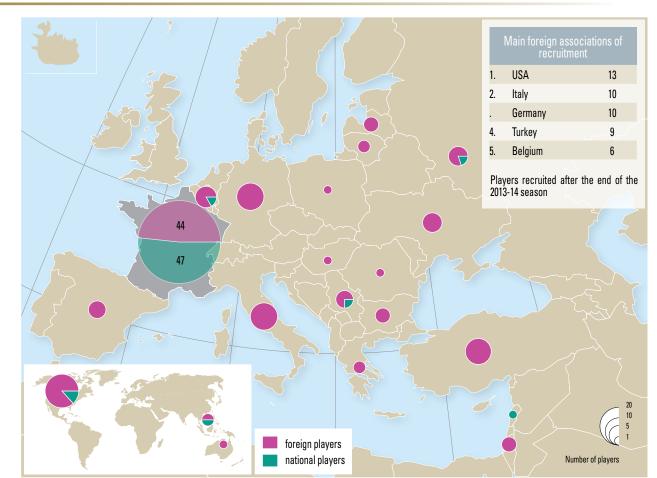








Nat.: national players ; F. (non US): foreign players (non US) ; F. (US): US players



GERMANY

LEAGUE OVERVIEW

Brose Baskets Bamberg Crailsheim Merlins Eisbaren Bremerhaven EWE Baskets Oldenburg FC Bayern Munich Fraport Skyliners Mitteldeutscher BC Neckar RIESEN Ludwigsburg

TEAMS 2014-2015

Alba Berlin Artland Dragons BBC Bayreuth BG Gottingen

	2014-15	2013-14
Number of teams	18	18
Number of games per season	306	306
Number of players	281	256
% of foreigners	56%	61%
Number of nationalities represented	23	26
Average age	25.9	26.4
Average height (cm)	197.0	197.2
Average team points per game	79.8	78.0
Average minutes per game played by the five most field players	26.1	26.2
Average number of players fielded per team during the season	15.6	14.2

LEAGUE'S INTERNAL REGULATIONS

The league allowed six foreign players per team on the scoresheet.

The league did not have any specific regulations regarding U21 players.

The league allowed four replacements per team during the season. The league did not have any restrictions regarding the number of national transfers.

NATIONALS VS FOREIGNERS

New Yorker Phantoms Braunschweig

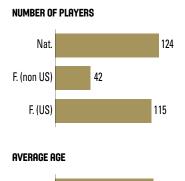
Phoenix Hagen

Ratiopharm Ulm

Telekom Bonn

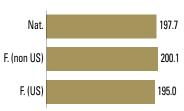
Walter Tigers Tubingen

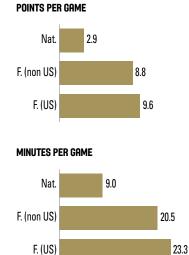
TBB Trier



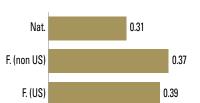


AVERAGE HEIGHT (CM)

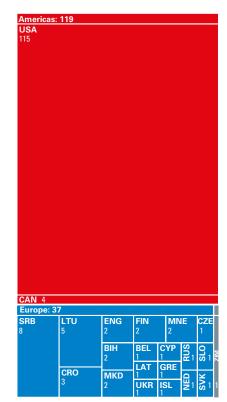






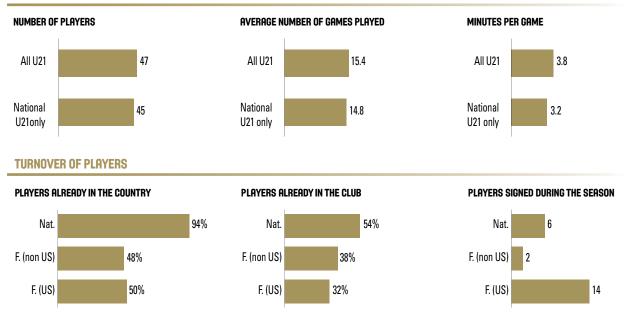


FOREIGN NATIONALITIES

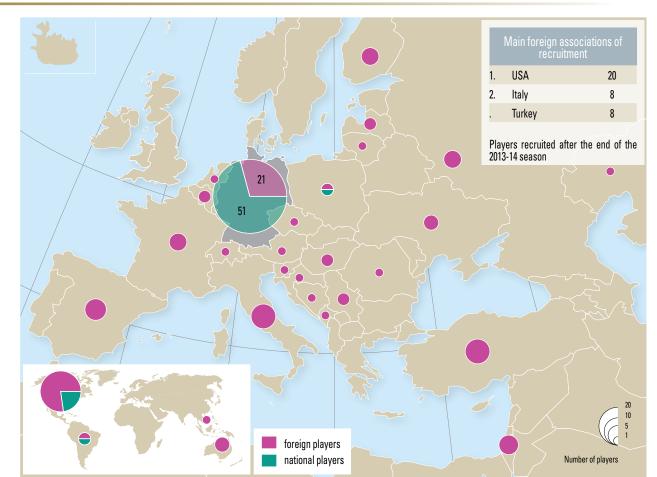








Nat.: national players ; F. (non US): foreign players (non US) ; F. (US): US players



GREECE

LEAGUE OVERVIEW

Panionios

PAOK BC

Trikalla

TEAMS 2014-2015	LEAGUE PROFILE	2014-15	2013-14
AEK Athens	Number of teams	14	14
AGOR	Number of games per season	182	182
Apollon Patras	Number of players	250	230
Aris	% of foreigners	49%	46%
KAOD	Number of nationalities represented	29	19
Kolossos Rodou	Average age	26.1	26.6
Koroivos	Average height (cm)	197.6	197.3
NEA Kifisia	Average team points per game	74.1	73.9
Olympiacos	Average minutes per game played by the five most field players	24.5	25.5
Panathinaikos	Average number of players fielded per team during the season	17.9	16.4
Panelefsiniakos AOK			

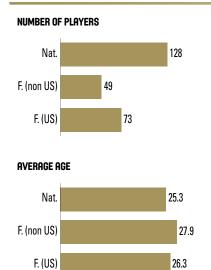
LEAGUE'S INTERNAL REGULATIONS

The league allowed six foreign players per team on the roster, of which four players could come from outside the EU + EEA + Switzerland area.

The league did not have any specific regulations regarding U21 players.

The league allowed three replacements of foreign players per team during the first round of the regular season and two until the Play-Offs. No national transfers during the season.

NATIONALS VS FOREIGNERS



AVERAGE HEIGHT (CM)

Nat.

F. (non US)

F. (US)

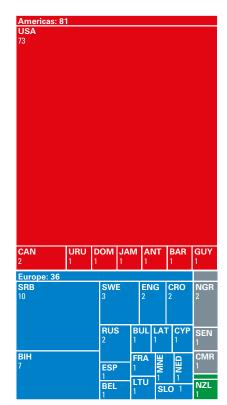
Nat. 3.9 F. (non US) 7.6 F. (US) 8.7 MINUTES PER GAME 12.3 Nat.

POINTS PER GAME





FOREIGN NATIONALITIES



Nat.: national players ; F. (non US): foreign players (non US) ; F. (US): US players

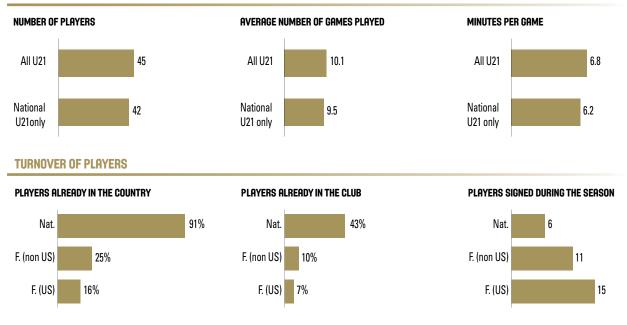
197.1

200.5

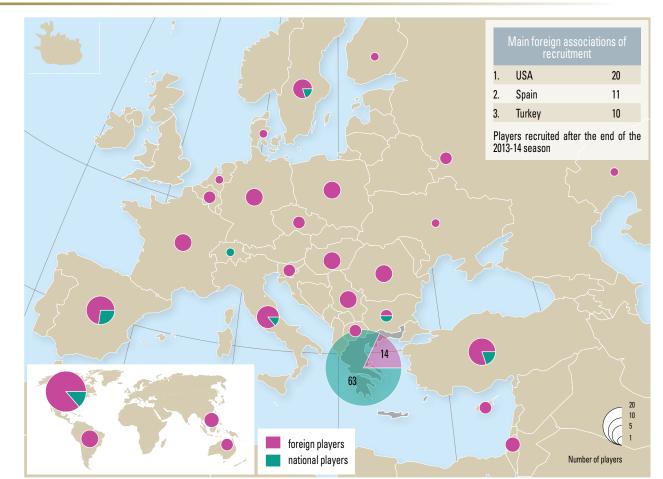
196.4







Nat.: national players ; F. (non US): foreign players (non US) ; F. (US): US players



ISRAEL

LEAGUE OVERVIEW

TEAMS 2014-2015	LEAGUE PROFILE	2014-15	2013-14
Bnei Herzliya	Number of teams	12	12
Hapoel Eilat	Number of games per season	198	172
Hapoel GalilElyon	Number of players	186	170
Hapoel Holon	% of foreigners	49%	54%
Hapoel Jerusalem	Number of nationalities represented	18	15
Hapoel Tel Aviv	Average age	26.1	26.2
Ironi Naharia	Average height (cm)	196.3	196.0
Ironi Nes Ziona	Average team points per game	81.6	78.6
Maccabi Ashdod	Average minutes per game played by the five most field players	28.0	27.6
Maccabi Tel Aviv	Average number of players fielded per team during the season	15.5	14.2
Maccabi Haifa			
Rishon Lezion			

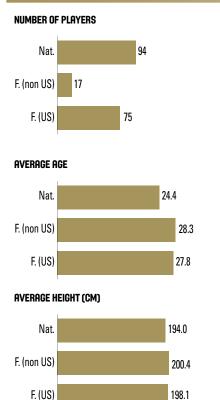
LEAGUE'S INTERNAL REGULATIONS

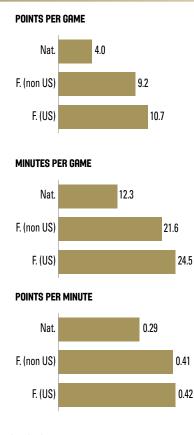
The league allowed five foreign players per team on the scoresheet, and two foreign players on the court at the same time, per team.

The league did not have any specific regulations regarding U21 players. However, the league imposed a minimum of two national U22 players on the scoresheet.

The league did not have any restrictions regarding the number of replacements during the season. However, the league did not allow more than one national transfer per player.

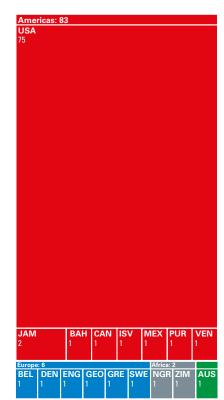
NATIONALS VS FOREIGNERS





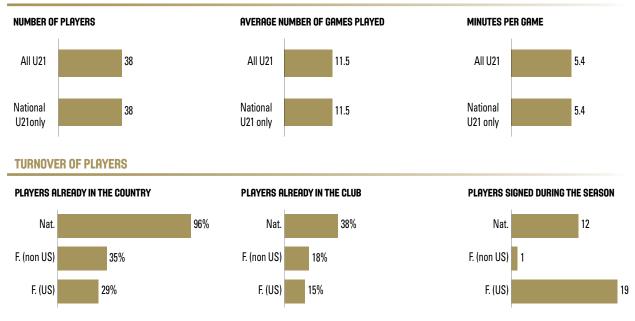
0.42

FOREIGN NATIONALITIES

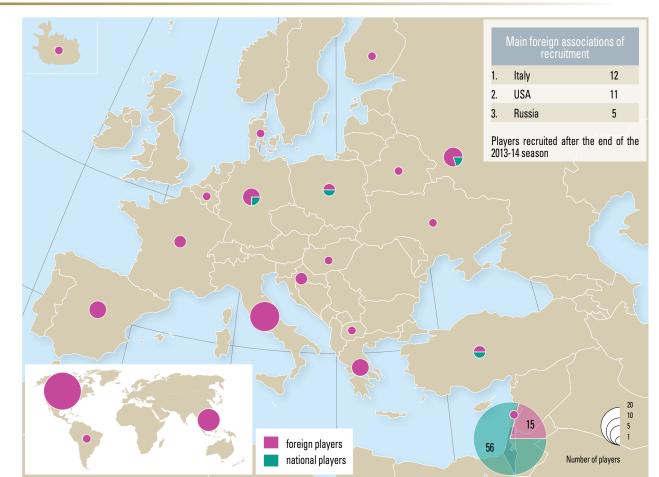








Nat.: national players ; F. (non US): foreign players (non US) ; F. (US): US players



LEAGUE OVERVIEW

Granarolo Bologna

Openjobmetis Varese

Virtus Rome

TEAMS 2014-2015	LEAGUE PROFILE	2014-15	2013-14
Air Avellino	Number of teams	16	16
EA7 Armani Milano	Number of games per season	240	240
Cantu	Number of players	241	208
Giorgio Tesi Group Pistoia	% of foreigners	56%	65%
Dinamo Banco di Sardegna Sassari	Number of nationalities represented	30	27
Dolomiti Energia Trento	Average age	25.5	27.1
Enel Brindisi	Average height (cm)	196.5	196.7
Grissin Bon Reggio Emilia	Average team points per game	77.6	78.4
Orlandina Basket	Average minutes per game played by the five most field players	27.0	27.3
Juve Caserta	Average number of players fielded per team during the season	15.1	13.0
Scavolini-Spar			
Umana Venezia			
Vanoli Cremona	LEAGUE'S INTERNAL REGULATIONS		

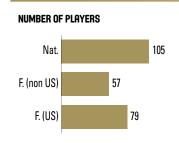
The league allowed five foreign players per team (10-man roster) and three extra FIBA Europe players (12-man

roster) on the roster.

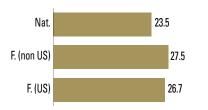
The league did not have any specific regulations regarding U21 players.

The league did not have any restrictions regarding the number of replacements during the season, nor regarding the number of national transfers.

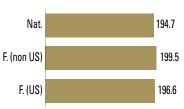
NATIONALS VS FOREIGNERS

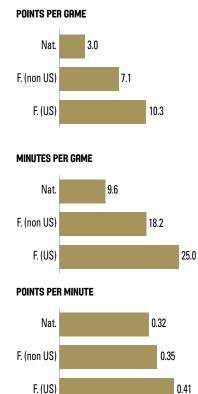


AVERAGE AGE

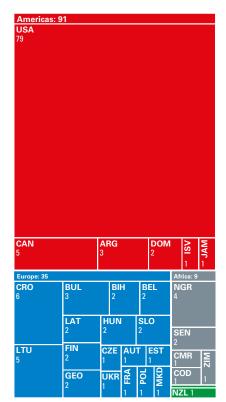


AVERAGE HEIGHT (CM)



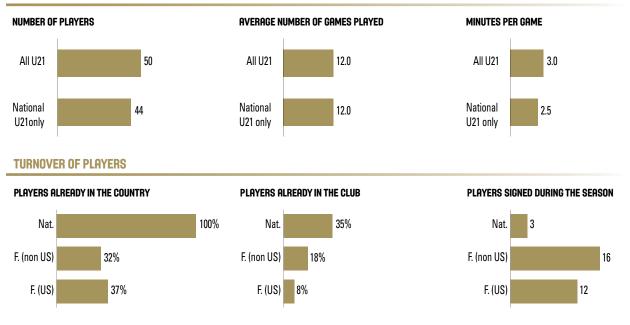


FOREIGN NATIONALITIES

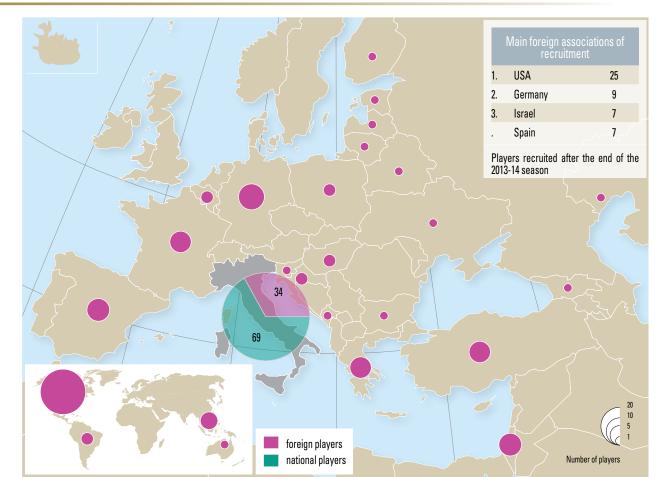








Nat.: national players ; F. (non US): foreign players (non US) ; F. (US): US players



POLAND

LEAGUE OVERVIEW

TEAMS 2014-2015	LEAGUE PROFILE	2014-15	2013-14
Anwil Wloclawek	Number of teams	16	12
AZS Koszalin	Number of games per season	240	192
Energa Czarni Slupsk	Number of players	236	176
Jezioro Tarnobrzeg	% of foreigners	40%	45%
King Wilki Morskie Szczecin	Number of nationalities represented	20	14
MKS Dabrowa Gornicza	Average age	26.4	26.2
PGE Turow	Average height (cm)	195.2	196.6
Polfarmex Kutno	Average team points per game	80.3	77.4
Polpharma Starogard Gdanski	Average minutes per game played by the five most field players	27.0	25.6
Polski Cukier Torun	Average number of players fielded per team during the season	14.8	14.7
Prokom Trefl Sopot			
Rosasport Radom			
Stelmet Zielona Gora	LEAGUE'S INTERNAL REGULATIONS		
	The league impressed six home grown players on the secret sheet. The	loague allowed three	o foroian playara a

The league imposed six home-grown players on the scoresheet. The league allowed three foreign players on the court at the same time, per team.

The league did not have any specific regulations regarding U21 players.

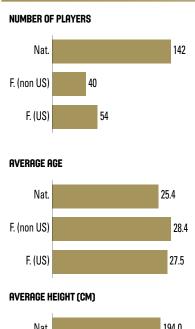
The league did not have any restrictions regarding the number of replacements during the season, nor regarding the number of national transfers.

NATIONALS VS FOREIGNERS

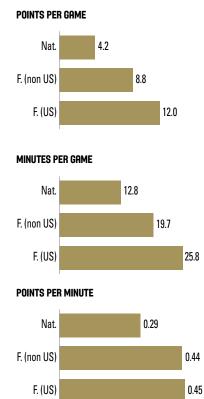
Trefl Sopot

Wikana Start Lublin

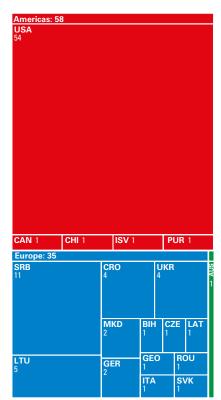
WKS Slask Wroclaw





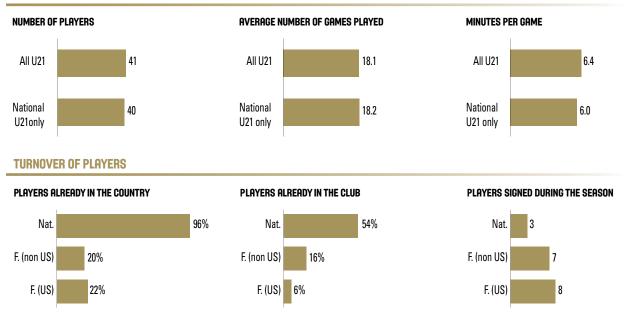


FOREIGN NATIONALITIES

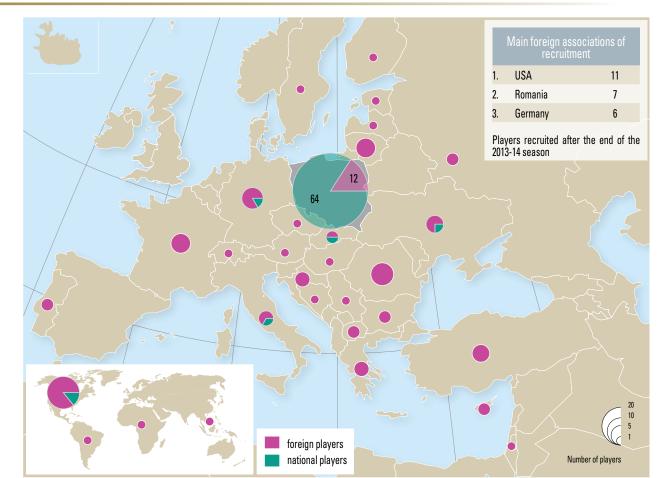








Nat.: national players ; F. (non US): foreign players (non US) ; F. (US): US players



LEAGUE OVERVIEW

Rio Natura Monbus Obradoiro

Iberostar Tenerife La Bruixa d'Or Manresa MoraBanc Andorra

Real Madrid

Tau Ceramica

UCAM Murcia CB Unicaja de Malaga

Valencia Basket

TEAMS 2014-2015	LEAGUE PROFILE	2014-15	2013-14
Baloncesto Fuenlabrada	Number of teams	18	18
Baloncesto Sevilla	Number of games per season	306	306
Bilbao Basket	Number of players	285	273
CAI Zaragozza	% of foreigners	65 %	62%
DKV Joventut	Number of nationalities represented	48	42
Estudiantes Madrid	Average age	26.4	26.6
FC Barcelona	Average height (cm)	198.2	199.2
Gipuzkoa Basket San Sebastian	Average team points per game	77.4	77.9
Herbalife Gran Canaria Las Palmas	Average minutes per game played by the five most field players	23.3	23.9
Iberostar Tenerife	Average number of players fielded per team during the season	15.8	15.2
La Bruixa d'Or Manresa			

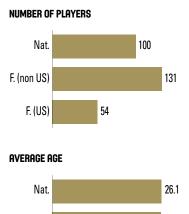
LEAGUE'S INTERNAL REGULATIONS

The league imposed four home-grown players per team on the roster if composed of 10-12 players, or three if composed of 8-9 players. Allowed a maximum of two non UE + EEA + Switzerland players on the roster.

The league did not have any specific regulations regarding U21 players.

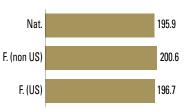
The league allowed 10 replacements per team during the season. The league did not have any restrictions regarding the number of national transfers.

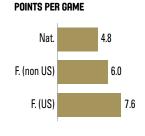
NATIONALS VS FOREIGNERS



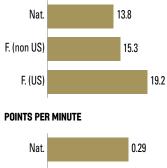


AVERAGE HEIGHT (CM)



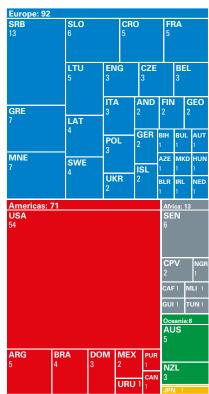






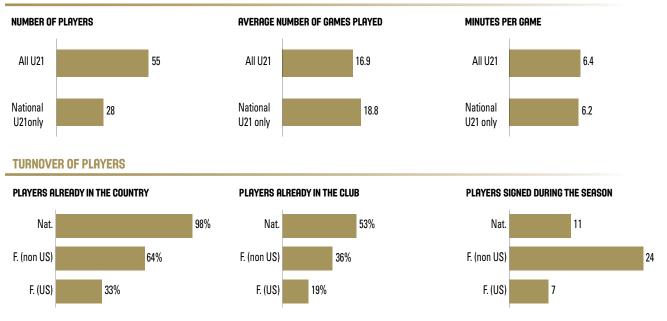


FOREIGN NATIONALITIES

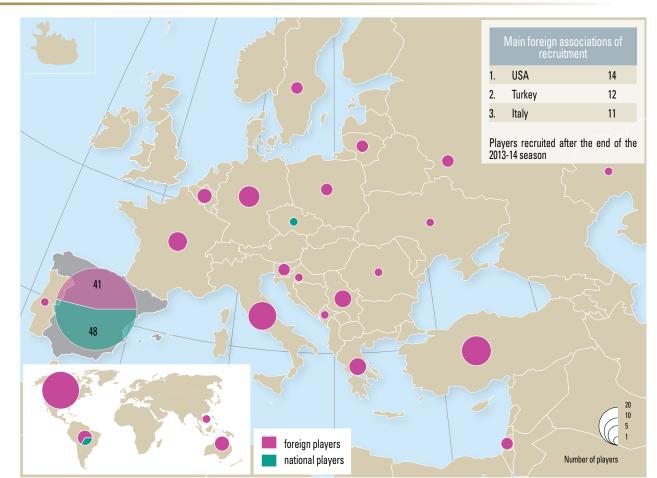








Nat.: national players ; F. (non US): foreign players (non US) ; F. (US): US players



LEAGUE OVERVIEW

TEAMS 2014-2015	LEAGUE PROFILE	2014-15	2013-14
BBC Monthey	Number of teams	8	8
BC Boncourt Red Team	Number of games per season	114	112
Fribourg Olympic	Number of players	115	115
Lions de Geneve	% of foreigners	46%	51%
Lugano Tigers	Number of nationalities represented	14	14
SAM Basket Massagno	Average age	24.4	24.6
Starwings Basket Regio Basel	Average height (cm)	193.5	192.3
Union Neuchâtel	Average team points per game	78.9	79.7
	Average minutes per game played by the five most field players	31.6	30.2
	Average number of players fielded per team during the season	14.4	14.4

LEAGUE'S INTERNAL REGULATIONS

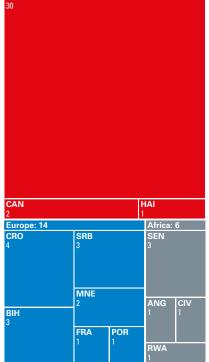
The league allowed seven foreign players on the roster, with six foreign players on the scoresheet and five on the court.

The league did not have any specific regulations regarding U21 players.

The league did not have any restrictions regarding the number of replacements during the season. The league allowed one national transfer per player.

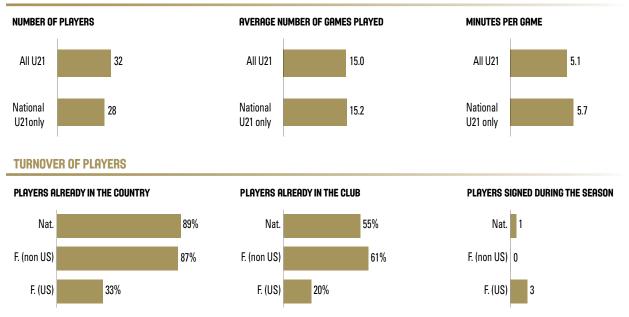
NUMBER OF PLAYERS POINTS PER GAME FOREIGN NATIONALITIES Americas: 33 Nat. 62 Nat. 3.4 USA 30 F. (non US) 23 F. (non US) 6.1 F. (US) F. (US) 14.5 30 AVERAGE AGE MINUTES PER GAME 22.3 11.0 Nat. Nat. F. (non US) 26.4 F. (non US) 16.5 F. (US) 27.0 F. (US) 32.4 CAN Europe: 14 CRO **AVERAGE HEIGHT (CM) POINTS PER MINUTE** Nat. 190.8 Nat. 0.25 F. (non US) 198.1 F. (non US) 0.29 BIH F. (US) 195.5 F. (US) 0.44

NATIONALS VS FOREIGNERS

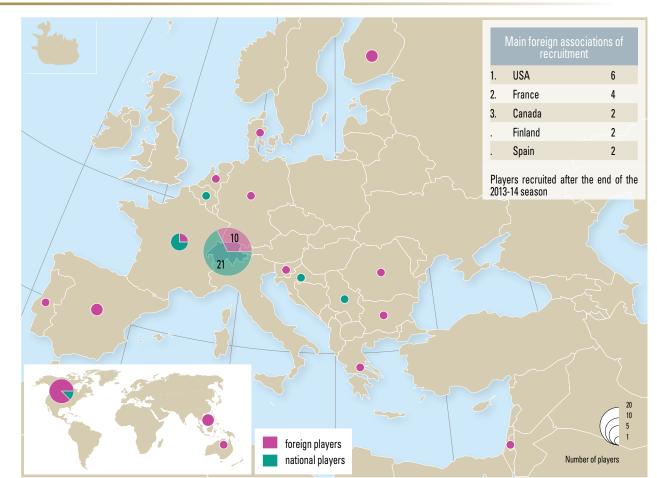








Nat.: national players ; F. (non US): foreign players (non US) ; F. (US): US players



TURKEY

LEAGUE OVERVIEW

TEAMS 2014-2015	LEAGUE PROFILE	2014-15	2013-14		
Banvit Bandirma	Number of teams	16	16		
Besiktas Istanbul	Number of games per season	240	240		
Darüssafaka İstanbul	Number of players	251	237		
Efes Pilsen	% of foreigners	51%	46%		
Fenerbahce Istanbul	Number of nationalities represented	26	24		
Galatasaray Istanbul	Average age	26.9	26.8		
Gaziantep BSB	Average height (cm)	198.0	197.7		
Istanbul BB	Average team points per game	78.9	77.7		
Mutlu Akü Selçuk Üniversitesi	Average minutes per game played by the five most field players	26.8	26.1		
Olin Erdine	Average number of players fielded per team during the season	15.7	14.8		
Pinar Karsiyaka					
TED Kolejliler					
Tofas Bursa	LEAGUE'S INTERNAL REGULATIONS				
Trabzonspor	The league seven foreign players on the roster, with six foreign playe	The league seven foreign players on the roster, with six foreign players on the scoresheet and five on the court			

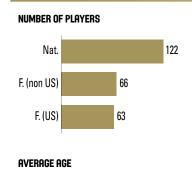
The league did not have any specific regulations regarding U21 players.

The league did not have any restrictions regarding the number of replacements during the season, nor regarding the number of national transfers.

NATIONALS VS FOREIGNERS

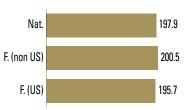
Türk Telekom Ankara

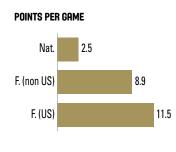
Usak Universitesi Belediyespor



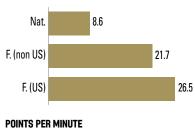


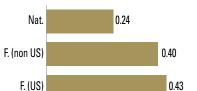
AVERAGE HEIGHT (CM)



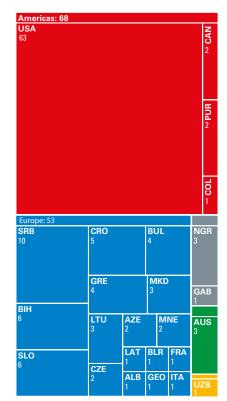


MINUTES PER GAME



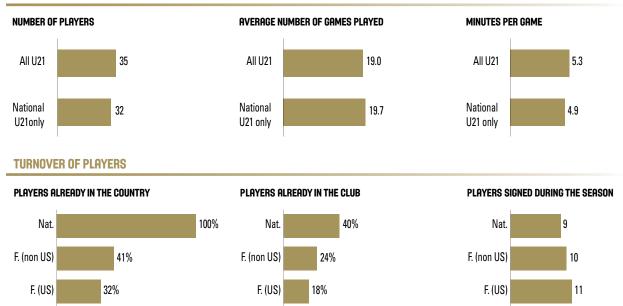


FOREIGN NATIONALITIES

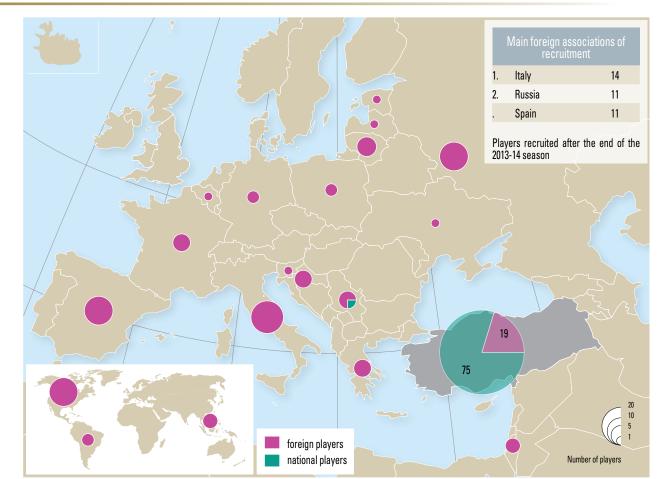








Nat.: national players ; F. (non US): foreign players (non US) ; F. (US): US players



VTB UNITED LEAGUE

LEAGUE OVERVIEW

ERMS 2014-2015	LEAGUE PROFILE	2014-15	2013-14
Astana (KAZ)	Number of teams	16	20
Avtodor Saratov (RUS)	Number of games per season	240	180
CEZ Basketball Nymburk (CZE)	Number of players	263	273
CSKA Moscow (RUS)	% of foreigners	43%	48%
nisey Krasnoyarsk (RUS)	Number of nationalities represented	31	31
alev/Cramo (EST)	Average age	26.3	26.9
himki Moscow (RUS)	Average height (cm)	198.0	198.5
onkarit Loimaa Bisons (FIN)	Average team points per game	81.5	78.1
írasnie Kryilya Samara (RUS)	Average minutes per game played by the five most field players	26.0	26.6
rasny Oktyabr Volgograd (RUS)	Average number of players fielded per team during the season	16.4	13.7
okomotiv Kuban Krasnodar (RUS)	Average number of players neliced per team during the season	10.1	10.7
Vizhniy Novgorod N.Novgorod (RUS)			
「smoki-Minsk (BLR)	LEAGUE'S INTERNAL REGULATIONS		
Jnics Kazan (RUS)	The number of allowed foreign players dependent on National Cha	npionships (except fo	r Russian teams:

max). The league imposed a minimum of six national players on the scoresheet.

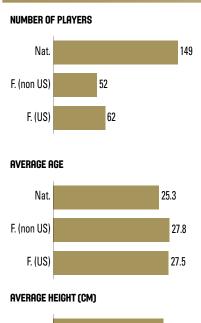
The league did not have any specific regulations regarding U21 players.

The league did not have any restrictions regarding the number of replacements during the season but did not allow a player to play for more than 2 VTB clubs during the season.

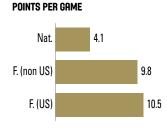
NATIONALS VS FOREIGNERS

VEF Riga (LAT)

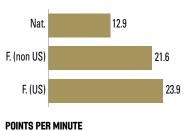
Zenit St Petersburg (RUS)

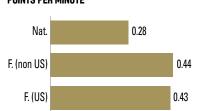




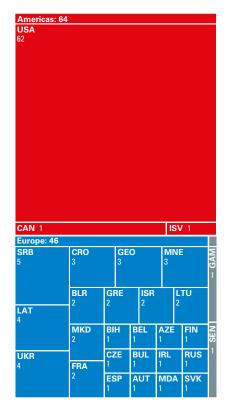


MINUTES PER GAME



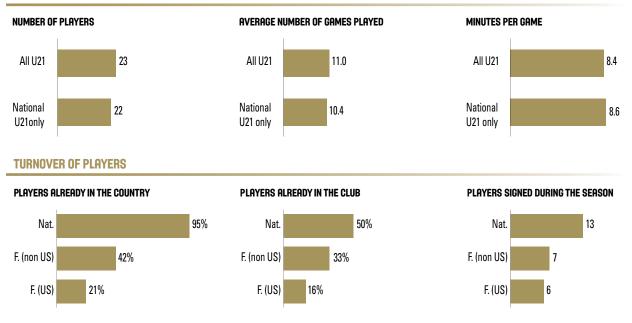


FOREIGN NATIONALITIES

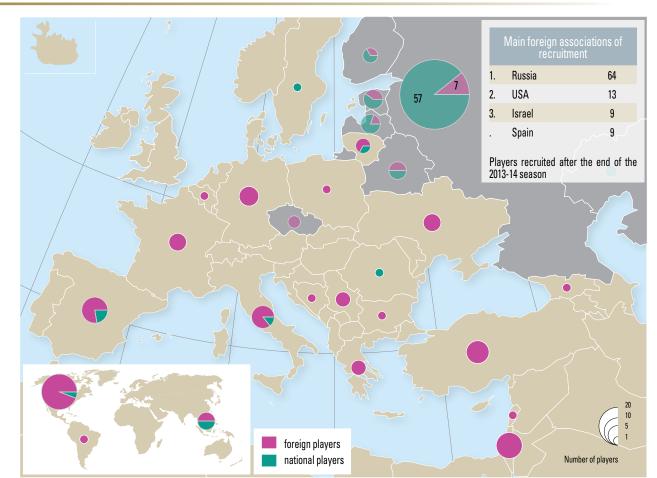








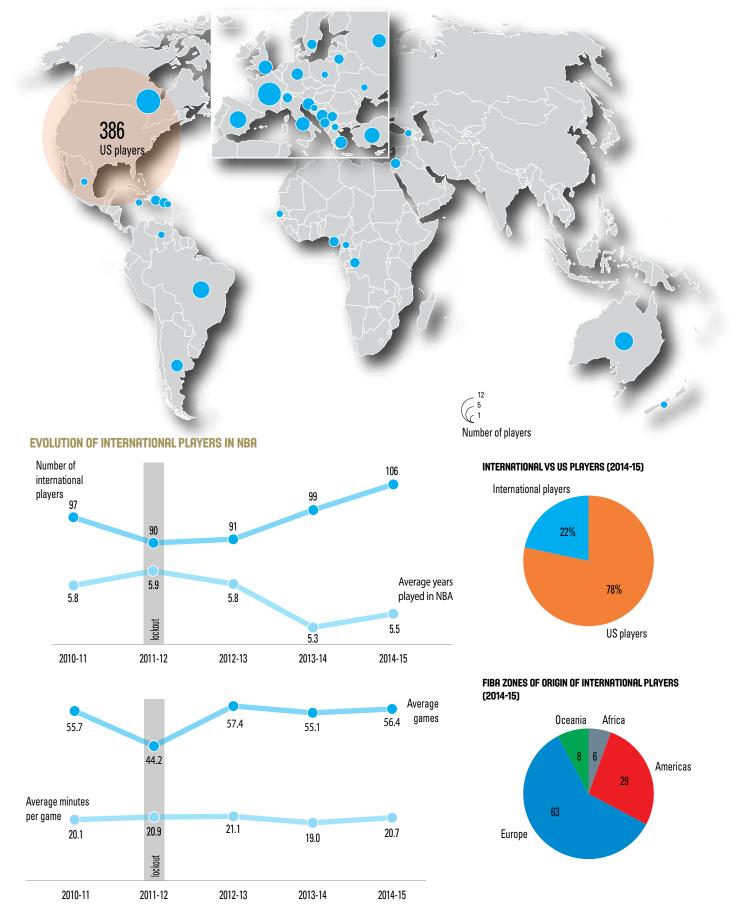
Nat.: national players ; F. (non US): foreign players (non US) ; F. (US): US players





INTERNATIONAL LEAGUES 2014/2015

NATIONALITY OF INTERNATIONAL PLAYERS (2014-15) - 36 NATIONALITIES



SPORTS OBSERVATORY

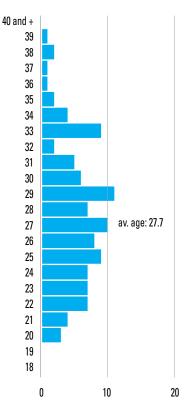


Ever since the lock-out during the 2011-12 campaign, the number of international players in the NBA has increased. Last season it reached 106, representing 22% of the total number of players who played. The vast majority of international players are still Europeans (63). There is also still strong representation from the Americas (discounting USA) with 29 active players. In total, 36 nationalities were represented.

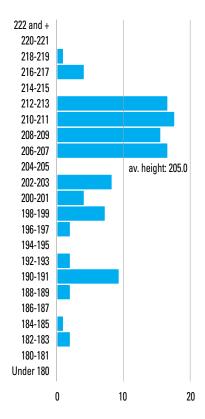
Both the average number of games played and the average minutes per game have remained stable. The recruitment of international players is also still inextricably linked to their height which was an average of 205cm during 2014-15.

The number of drafted international players is stable and there has been an increase in the number of players entering the NBA after the draft. Meanwhile those who are drafted are younger -20.7 years old during 2014.

AGE PYRAMID OF INTERNATIONAL PLAYERS (2014-15)

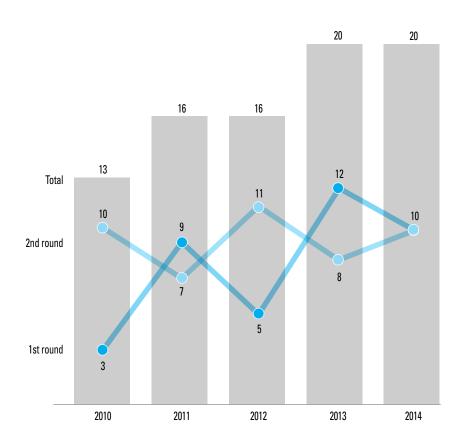


HEIGHT PYRAMID OF INTERNATIONAL PLAYERS (2014-15)

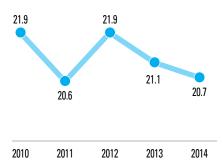


DRAFT OF INTERNATIONAL PLAYERS

NUMBER OF INTERNATIONAL PLAYERS DRAFTED DURING THE FIRST OR SECOND ROUND



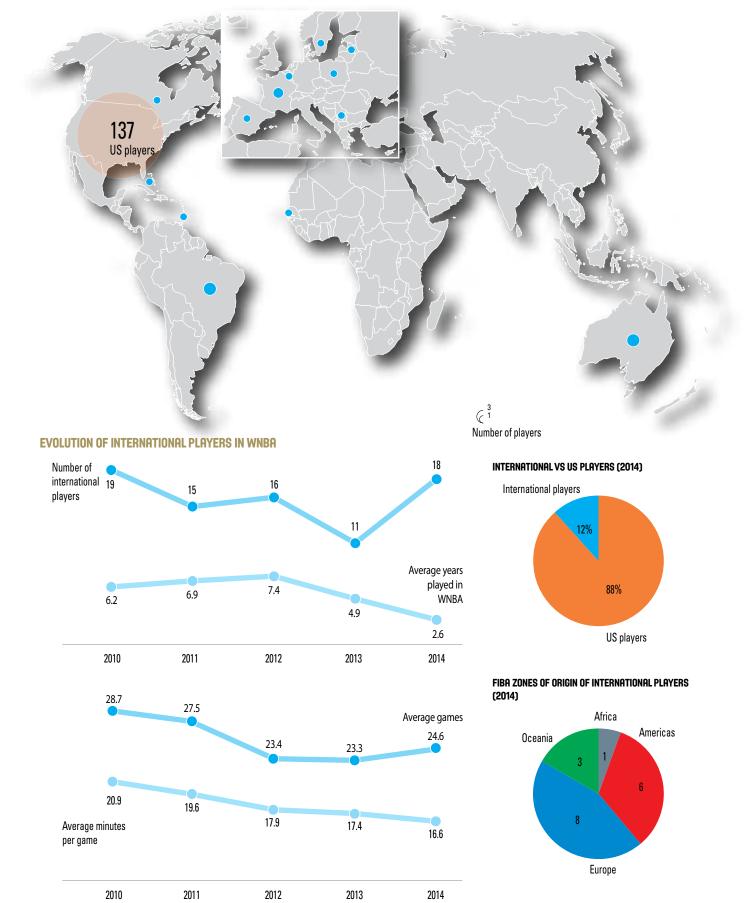
AVERAGE AGE OF INTERNATIONAL PLAYERS AT THE DRAFT



INTERNATIONAL PLAYERS ENTERING IN NBA THE SEASON FOLLOWING THEIR DRAFT



NATIONALITY OF INTERNATIONAL PLAYERS (2014) - 13 NATIONALITIES

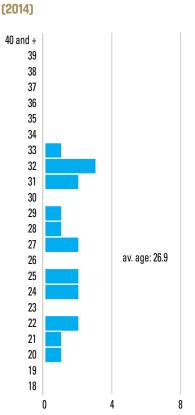




FIBA We Are Baskethall

There has been a sizeable increase in the number of international players competing in the WNBA, although their court time remains relatively low in terms of games and minutes played. While an increase, international players still form a small part of the total number of players at 12%.

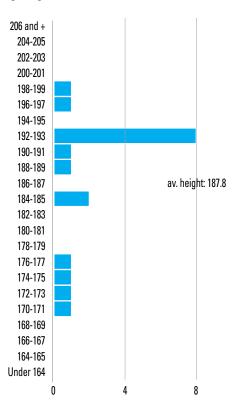
In keeping with the NBA, most players seem to have been recruited because of their height. International players remain quite young at an average of just less than 27-years-old, but they are entering the league later as the age of entry has increased markedly. This has also translated into a decrease in terms of the number of years played in the WNBA.



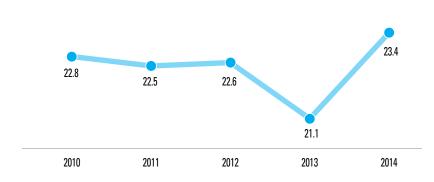
AGE PYRAMID OF INTERNATIONAL PLAYERS

 (H)

HEIGHT PYRAMID OF INTERNATIONAL PLAYERS (2014)



AGE OF INTERNATIONAL PLAYERS ENTERING IN WNBA

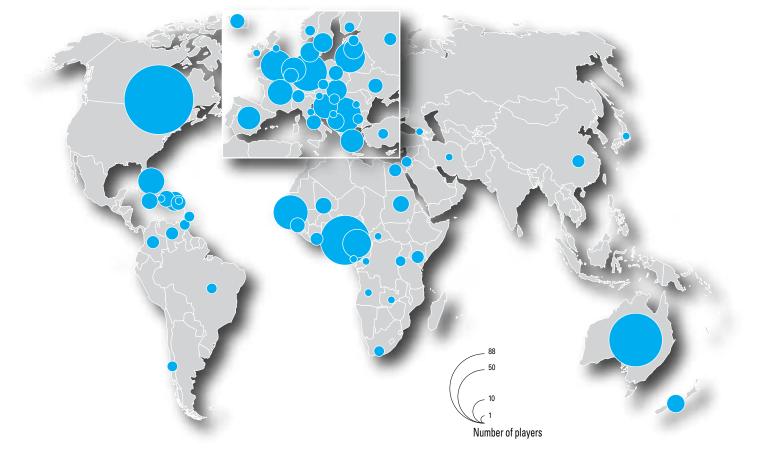


NUMBER OF INTERNATIONAL PLAYERS PER TEAM (2014)

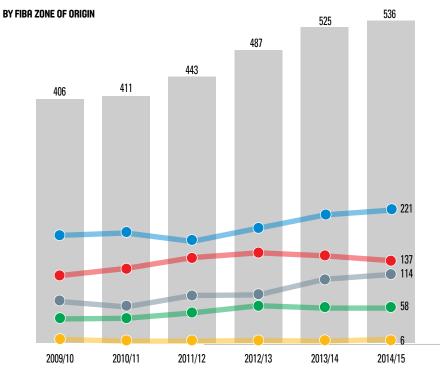
Team	International players
Atlanta Dream	4
Phoenix Mercury	4
Los Angeles Sparks	2
San Antonio Stars	2
Seattle Storm	2
Washington Mystics	2
Minnesota Lynx	1
New York Liberty	1

NCAA MEN - DIVISION 1

NATIONALITY OF INTERNATIONAL PLAYERS (2014-15) - 72 NATIONALITIES



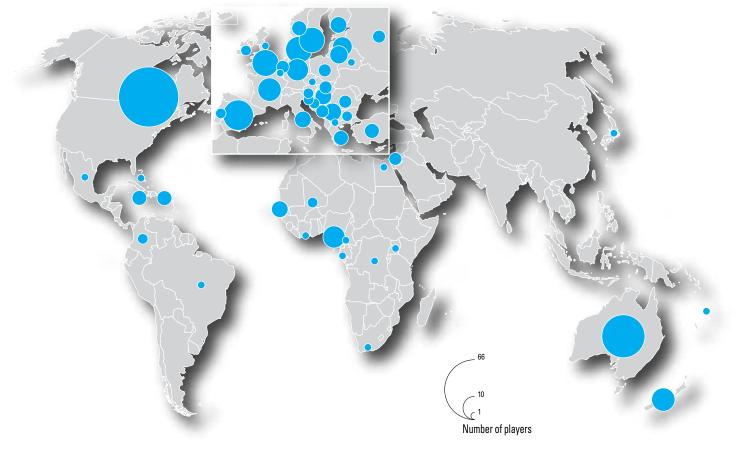
EVOLUTION OF INTERNATIONAL PLAYERS IN NCAA DIVISION 1 - MEN





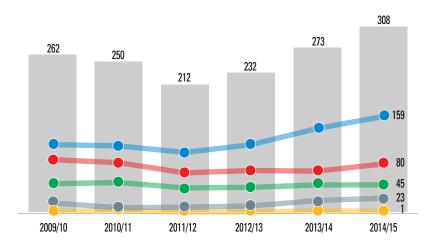


NATIONALITY OF INTERNATIONAL PLAYERS (2014-15) - 54 NATIONALITIES



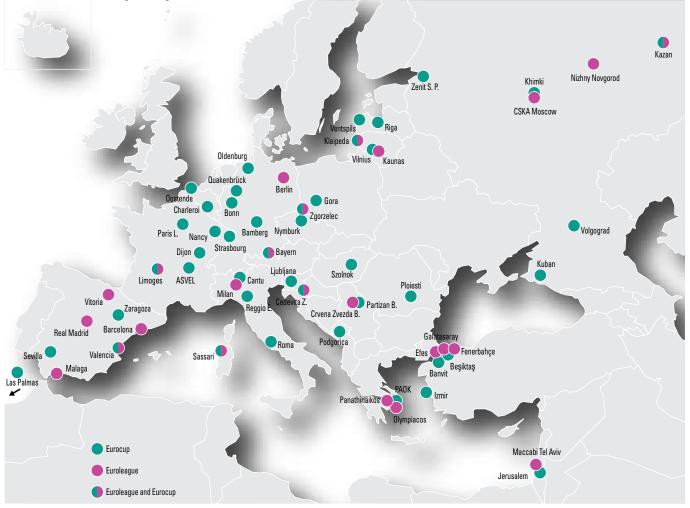
EVOLUTION OF INTERNATIONAL PLAYERS IN NCAA DIVISION 1 - WOMEN

BY FIBA ZONE OF ORIGIN



EUROLEAGUE AND EUROCUP - MEN

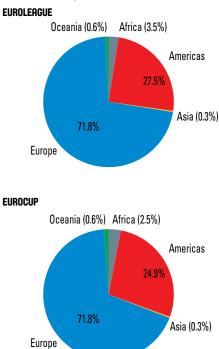
TEAMS PARTICIPATING (2014-15)



MAIN REPRESENTED NATIONALITIES

	Nationality	EuroL. players	EuroC. players	Total	EuroL. Teams	EuroC. Teams	Total
1.	USA	75	145	202	0	0	0
2.	Serbia	25	39	57	1	1	2
3.	Russia	23	37	54	3	5	7
4.	Lithuania	26	27	44	2	2	3
	Turkey	23	21	44	3	3	6
6.	France	11	35	41	1	6	6
7.	Germany	16	28	38	2	5	6
8.	Greece	24	11	34	2	1	3
	Spain	17	21	34	5	4	8
10.	Croatia	21	22	30	1	1	1
11.	Italy	11	21	27	2	4	5
12.	Latvia	3	23	26	0	2	2
13.	Belgium	3	16	18	0	2	2
	Poland	8	16	18	1	2	2
15.	Israel	8	7	14	1	1	2
	Total	354	586	840	24	44	68

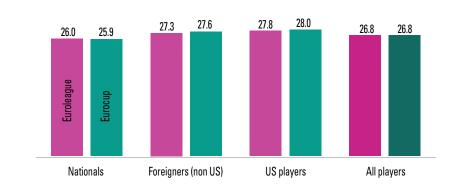
NATIONALITIES, BY FIBA ZONE





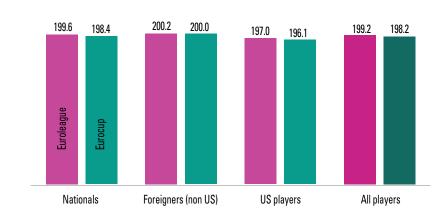
There are no relevant differences between Euroleague and Eurocup in terms of the core demographic factors such as zone of origin, age and height.

The biggest change which was observed during 2014-15 is the increase in the prominence of European players. This has went from around two thirds to almost three quarters and this is linked to a decrease in the number of American players from around a third to a quarter. European teams appear to be widening their net and utilising cheaper players from a wider range of nations – although the number of players from these various countries remains small. The USA still remains as the most represented nationality, while they are also playing the most and scoring the most. **AVERAGE AGE**



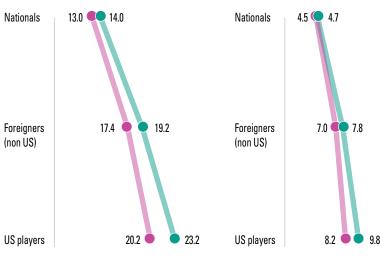
SPORTS OBSERVATORY

AVERAGE HEIGHT



AVERAGE MINUTES PER GAME

AVERAGE POINTS PER GAME



EUROLEAGUE AND EUROCUP - WOMEN

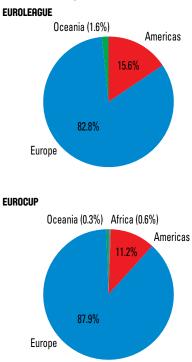
TEAMS PARTICIPATING (2014-15)



MAIN REPRESENTED NATIONALITIES

	Nationality	EuroL. players	EuroC. players	Total	EuroL. Teams	EuroC. Teams	Total
1.	Russia	23	47	70	3	5	8
2.	USA	28	37	65	0	0	0
3.	Turkey	20	36	56	3	5	8
4.	France	18	31	49	2	4	6
5.	Hungary	3	41	44	0	5	5
6.	Lithuania	1	33	34	0	3	3
7.	Belgium	0	25	25	0	3	3
8.	Belarus	0	19	19	0	2	2
	Czech Republic	17	2	19	2	0	2
10.	Serbia	5	13	18	0	0	0
	Spain	17	1	18	1	0	1
12.	Poland	16	0	16	2	0	2
13.	Italy	9	3	12	1	1	2
14.	Slovak Republic	8	3	11	1	0	1
	Total	186	348	534	15	31	46

NATIONALITIES, BY FIBA ZONE

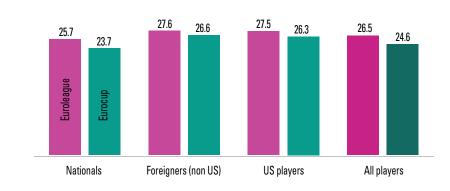




The presence of USA players is not as significant in EuroLeague and EuroCup Women as it is in men's competitions. The total number of participants has decreased, with the biggest represented nationality now being Russia – although the likely reason for this is that the number of Russian teams in the competitions is very high.

There is also a more significant contribution made by USA players in women's competition than in the men's. USA players in women's competitions play more and score more, with an upward trend in these areas compared to previous seasons. There is also an interesting difference between the competitions, with players generally more experienced and taller in EuroLeague Women than in EuroCup Women.

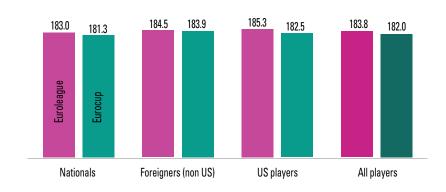
AVERAGE AGE



SPORTS OBSERVATORY

(þ

AVERAGE HEIGHT



AVERAGE MINUTES PER GAME

AVERAGE POINTS PER GAME

